** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

| Α | For the | 2022 calendar year, or tax year beginning JUL 1, 2022 and ending | JUN 30, 2023 | |
|---------------|---------------------|---|--|-------------------------------|
| | Check if | C Name of organization | D Employer identific | cation number |
| | applicable | : - · · · · · · · · · · · · · · · · · · | | |
| | Addres | | | |
| F | Name | | **-***60 | 21 |
| H | change Initial | Number and street (or P.O. box if mail is not delivered to street address) Room/si | | |
| F | return Final | , | uite E Telephone numbe 301-947- | |
| L | ∟return/ termin- | | | |
| | ated ☐Ameno | City or town, state or province, country, and ZIP or foreign postal code | G Gross receipts \$ | 2,362,035. |
| F | return Applica | GATTHERSBURG, MD 20076 | H(a) Is this a group re | |
| | tion pendin | F Name and address of principal officer: INACI SMITH HANT | for subordinates | |
| _ | - | SAME AS C ABOVE | H(b) Are all subordinates in | |
| | | | 527 If "No," attach a | list. See instructions |
| | Websit | | H(c) Group exemptio | |
| | | | $^{\prime}$ ear of formation: 1970 N | M State of legal domicile: GA |
| P | art I | Summary | | |
| • | 1 | Briefly describe the organization's mission or most significant activities: OSTEOGEN | ESIS IMPERFEC | <u> </u> |
| Š | | FOUNDATION, INC. (THE FOUNDATION OR OIF) IS A | GEORGIA NON- | STOCK |
| Governance | 2 | Check this box if the organization discontinued its operations or disposed of m | ore than 25% of its net ass | sets. |
| Ş. | 3 | Number of voting members of the governing body (Part VI, line 1a) | 3 | 15 |
| | | Number of independent voting members of the governing body (Part VI, line 1b) | | 15 |
| o v | 5 | Total number of individuals employed in calendar year 2022 (Part V, line 2a) | | 13 |
| Activities & | 6 | Total number of volunteers (estimate if necessary) | | 100 |
| Ę | 7 a | Total unrelated business revenue from Part VIII, column (C), line 12 | | 0. |
| ĕ | b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | | 0. |
| | | | Prior Year | Current Year |
| | 8 | Contributions and grants (Part VIII, line 1h) | 1,961,638. | 2,159,567. |
| Revenue | 9 | | 0. | 0. |
| Ver | 10 | Program service revenue (Part VIII, line 2g) Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 234,313. | 50,847. |
| Be | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | -83,890. | 4,098. |
| | 1 | | 2,112,061. | 2,214,512. |
| _ | | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 695,763. | 399,037. |
| | 1 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 0.000,7000. | 0. |
| | 1 | Benefits paid to or for members (Part IX, column (A), line 4) | 1,083,803. | 1,131,740. |
| es | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 1,005,005. | 0. |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 90,889. | 0. | 0. |
| × | _b | | E00 202 | FFA FO1 |
| | '' | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 508,382. | 554,521. |
| | 1 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 2,287,948. | 2,085,298. |
| | | Revenue less expenses. Subtract line 18 from line 12 | -175,887. | 129,214. |
| Net Assets or | 9 | | Beginning of Current Year | End of Year |
| sset | 20 | Total assets (Part X, line 16) | 2,054,090. | 2,346,165. |
| T. A. | 21 | Total liabilities (Part X, line 26) | 574,781. | 670,918. |
| Ž | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 1,479,309. | 1,675,247. |
| | art II | Signature Block | | |
| | | ties of perjury, I declare that I have examined this return, including accompanying schedules and state | | / knowledge and belief, it is |
| true | , correc | t, a Rewsiapectey Declaration of preparer (other than officer) is based on all information of which preparer. | arer has any knowledge. | |
| | | Signature of officer 32838E96067742D | | |
| Sig | | | Date 6/14 | 1/2024 |
| He | re | TRACY SMITH HART, CHIEF EXECUTIVE OFFICER | | |
| | | Type or print name and title | T= | |
| | | Print/Type preparer's name Preparer's signature | Date Check | PTIN |
| Pai | d | | A 02/14/24 self-employ | |
| Pre | parer | Firm's name RENNER AND COMPANY CPA, P.C. | Firm's EIN * | *-***8950 |
| Use | Only | Firm's address 700 NORTH FAIRFAX STREET SUITE 400 | | |
| | | ALEXANDRIA, VA 22314 | Phone no. (7 | |
| | | S discuss this return with the preparer shown above? See instructions | | X Yes No |

| Form | 990 (2022) OSTEOGENESIS IMPERFECTA FOUNDATION | **-***6021 | Page 2 |
|------|--|---------------------------|----------|
| Par | | | , ago |
| | · | | . X |
| | Check if Schedule O contains a response or note to any line in this Part III | | <u>A</u> |
| 1 | Briefly describe the organization's mission: | 3 OH DIV | |
| | OUR MISSION IS TO IMPROVE THE QUALITY OF LIFE FOR PEOPLE | | |
| | OI THROUGH RESEARCH TO FIND TREATMENTS AND A CURE, EDUCAT | | |
| | AWARENESS, AND MUTUAL SUPPORT. THERE ARE AT LEAST FOUR DI | STINCT FORM | <u>S</u> |
| | OF OSTEOGENESIS IMPERFECTA REPRESENTING EXTREME VARIATION | IS IN SEVERI | ΓY |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | | |
| | prior Form 990 or 990-EZ? | Yes | X No |
| | If "Yes," describe these new services on Schedule O. | | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | Ves | X No |
| 3 | | res | ZZ NO |
| | If "Yes," describe these changes on Schedule O. | | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as n | | |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others | s, the total expenses, ar | nd |
| | revenue, if any, for each program service reported. | | |
| 4a | (Code:) (Expenses \$ 606,591. including grants of \$ 281,386.) (Revenu | e\$ |) |
| | RESEARCH: | | |
| | THE FOUNDATION FUNDS GRANTS TO SUPPORT RESEARCH RELEVANT | TO | |
| | UNDERSTANDING AND TREATING OI. THROUGH THE MICHAEL GEISMA | | P |
| | PROGRAM, OIF'S YOUNG INVESTIGATOR GRANT PROGRAM NAMED FRO | | |
| | OIF'S FOUNDER, GEMMA GEISMAN, FELLOWSHIPS ARE AWARDED TO | | ΔT. |
| | TRAINEES WORKING ON PROJECTS WITH CLEAR RELEVANCE TO OI. | | 7.11 |
| | | | |
| | YEAR, OIF AWARDED FIRST YEAR FUNDING TO DR. GIULIA MONTAG | inA. | |
| | | | |
| | NIH BRITTLE BONE DISORDERS CONSORTIUM (BBDC) - THE BBDC H | | DED |
| | FOR AN ADDITIONAL FIVE YEARS AS PART OF THE NATIONAL INST | | |
| | HEALTH'S RARE DISEASES CLINICAL RESEARCH NETWORK. THE GOA | AL OF THE | |
| | INITIATIVE IS TO BETTER UNDERSTAND ALL GENETIC FORMS OF C | DI, EXPAND | |
| 4b | (Code:) (Expenses \$ 702,453. including grants of \$ 117,479.) (Revenue) | e \$ |) |
| | EDUCATION AND SUPPORT: | | |
| | THE OIF STRIVES TO BUILD PUBLIC AWARENESS AND GENERATE AD | DITIONAL | |
| | SUPPORT AMONG PEOPLE WITH OI, COMMUNITY ORGANIZATIONS, GO | | |
| | AGENCIES, THE PUBLIC, SCHOOL PERSONNEL AND MEDICAL PROFES | | E |
| | FOUNDATION HAS A PUBLIC SERVICE ANNOUNCEMENT, PARTNERS WI | | _ |
| | ORGANIZATIONS SUCH AS THE NATIONAL ORGANIZATION FOR RARE | | THE |
| | NATIONAL BONE HEALTH ALLIANCE, THE RARE DISEASE PATIENT N | | 11112 |
| | | | TEC |
| | NATIONAL HEALTH COUNCIL, COMMITTEES/COUNCILS OF THE NATIONAL HEALTH COUNCILS OF THE NATIONAL HEALT | | LED |
| | OF HEALTH, AND THE OI FEDERATION OF EUROPE. IN ADDITION, | | |
| | PARTICIPATES IN RARE DISEASE DAY ACTIVITIES AND SPONSORS | OI AWARENES: | <u>S</u> |
| | WEEK EACH MAY. | | |
| | | | |
| 4c | (Code:) (Expenses \$ 176 , 641 • including grants of \$ 172 •) (Revenu | e\$ |) |
| | OIF CONFERENCES: | | |
| | THE FOUNDATION'S PRINCIPAL EDUCATIONAL EVENT IS THE BIENN | NIAL OIF | |
| | NATIONAL CONFERENCE. THE CONFERENCE BRINGS TOGETHER ADUI | TS WHO HAVE | |
| | OI, PARENTS, FAMILY MEMBERS AND LEADING MEDICAL EXPERTS. | | |
| | PROVIDES THE OPPORTUNITY FOR ATTENDEES TO HAVE FACE-TO-FA | | |
| | WITH EXPERIENCED PHYSICIANS, LEARN ABOUT THE LATEST RESEA | | |
| | INTERACT WITH OTHER PEOPLE WHO ARE AFFECTED BY OI. | men, me | |
| | INTERACT WITH OTHER PEOPLE WHO ARE APPECIED BY OI. | | |
| | THE THE VOCA OF THE HOUSENAME OF THE HEAD OF THE STATE OF THE | 7TT 7 T | |
| | IN JULY 2020, THE FOUNDATION HELD ITS FIRST-EVER OIF VIRT | | |
| | CONFERENCE. MORE THAN 800 OI COMMUNITY MEMBERS REGISTERED | | |
| | VIRTUAL EVENT AND JOINED OI EXPERTS AND FELLOW COMMUNITY | | |
| | TWO DAYS OF VIRTUAL INFORMATION AND SOCIAL SESSIONS. THE | VIRTUAL | |
| 4d | Other program services (Describe on Schedule O.) | | |
| | (Expenses \$ 142,054 • including grants of \$) (Revenue \$ | 37,444.) | |
| 4e | Total program service expenses 1,627,739. | | |
| | | | |

3

Form 990 (2022) OSTEOGENESIS Part IV Checklist of Required Schedules

| | | | Yes | No |
|------------|--|-----|----------|-------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| _ | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| • | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | x |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | _ | | |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | x |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | | | |
| 0 | , , | 8 | | x |
| 0 | Schedule D, Part III | - | | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | x |
| | If "Yes," complete Schedule D, Part IV | 9 | | <u> </u> |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | v | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | <u> </u> | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | <u> </u> |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | X | |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | X | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | X | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | X | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | , | 19 | | x |
| 20a | complete Schedule G, Part III | 20a | | X |
| | | 20a | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | 200 | | |
| 4 1 | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | Х | |
| | domocio government orti artix, commit (-), inte 1: II Tes. Complete Schedule I, Parts I and II | 41 | 41 | L |

Page 4

| | Continued) | | | Γ |
|-------------|--|---------|-----|----------|
| 00 | Did the averagination was at asset than \$\tilde{G}\$ 000 of average an athermacintains to an fau demantic individuals as | | Yes | No |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | 22 | х | |
| 23 | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | 21 | |
| 20 | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | x |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 2 5a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | ., |
| | "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? f | 00- | | x |
| 20 | "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | <u> </u> |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | 30 | | x |
| 31 | contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete</i> | 31 | | |
| 32 | October 1 I. N. Boutt | 32 | | x |
| 33 | Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | - OZ | | |
| 00 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | x |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| • | Part V, line 1 | 34 | | x |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Х |
| | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| | Note: All Form 990 filers are required to complete Schedule O | 38 | X | |
| Pa | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | <u></u> | | igsquare |
| | | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | | |
| b | | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| 000 | (gambling) winnings to prize winners? | 1c | 990 | (2000) |
| 232004 | 4 12-13-22 | | ~~~ | 1/11// |

Form 990 (2022)

OSTEOGENESIS IMPERFECTA FOUNDATION

-*6021

Page 5

| Par | t V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | | | | | |
|---|--|----------|-----|--------------|--|--|--|--|
| | · | | Yes | No | | | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return 2a 13 | | | | | | | |
| h | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | | | | | |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | х | | | | |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | | | | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | | | | | |
| ıu | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | x | | | | |
| h | If "Yes," enter the name of the foreign country | Tu | | | | | | |
| D | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | | | | |
| 52 | | 5a | | Х | | | | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X | | | | |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | | | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | 30 | | | | | | |
| ua | | | | | | | | |
| h | any contributions that were not tax deductible as charitable contributions? If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | 6a | | X | | | | |
| D | | | | | | | | |
| 7 | | 6b | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | 7- | | Х | | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | <u> </u> | | | | |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | \vdash | | | | |
| C | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 7. | | X | | | | |
| | to file Form 8282? | 7c | | <u> </u> | | | | |
| | If "Yes," indicate the number of Forms 8282 filed during the year | 7e | | Х | | | | |
| _ | e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | | | | | | |
| † ~ | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X | | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g 7h | | \vdash | | | | |
| | h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | | | | | | | |
| 8 | 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | | | | | |
| • | sponsoring organization have excess business holdings at any time during the year? | 8 | | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | | |
| a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | _ | | | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | 1 | | | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | - | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: Gross income from members or shareholders | | | | | | | |
| | | - | | | | | | |
| D | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | | | |
| 40- | amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 40- | | | | | | |
| | | 12a | | | | | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 1 | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | 120 | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | | | | | |
| L | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | | | | | |
| _ | | 1 | | | | | | |
| | Enter the amount of reserves on hand Did the aggregation receive any payments for indeed temping aggregated during the tay year? | 110 | | Х | | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? If "You " has it filed a Form 720 to report those payments? If "No " a surface or surface or Colorator or Co | 14a | | 1 | | | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | \vdash | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | 45 | | x | | | | |
| | excess parachute payment(s) during the year? | 15 | | | | | | |
| If "Yes," see the instructions and file Form 4720, Schedule N. | | | | | | | | |
| Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | | | | | | | | |
| 47 | If "Yes," complete Form 4720, Schedule O. Section 501(a)(21) organizations. Did the trust, or any disqualified or other person engage in any activities. | | | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities | 47 | | | | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | 17 | | | | | | |
| | If "Yes," complete Form 6069. | | | | | | | |

232005 12-13-22

OSTEOGENESIS IMPERFECTA FOUNDATION Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 15 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 15 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 of officers, directors, trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes " describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed AK, AR, CA, CO, CT, DC, FL, GA, IL, KS, KY, ME Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Own website Another's website X Upon request __ Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records THE ORGANIZATION - 301-947-0083

SEE SCHEDULE O FOR FULL LIST OF

656 QUINCE ORCHARD ROAD, 650, GAITHERSBURG,

OSTEOGENESIS IMPERFECTA FOUNDATION

-*6021

Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) Name and title | (B) Average hours per | Position (do not check more than one box, unless persons botten) | | | | than o | one n an | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
|--------------------------------------|--|--|-----------------------|-----------------|--|------------------------------|-------------|---|---|--|
| | week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer Officer | | Highest compensated Employee | | from the organization (W-2/1099-MISC/ 1099-NEC) | from related organizations (W-2/1099-MISC/ 1099-NEC) | other compensation from the organization and related organizations |
| (1) TRACY SMITH HART | 40.00 | | | 37 | | | | 104 512 | 0 | 26.000 |
| CHIEF EXECUTIVE OFFICER | 40.00 | | | Х | | | | 194,513. | 0. | 26,900. |
| (2) KATHERINE E CARTER | 40.00 | 1 | | | | | | 100 540 | 0. | 6 207 |
| CHIEF PROGRAM OFFICER (3) TED TRAHAN | 2.00 | <u> </u> | | | | Х | | 123,543. | 0. | 6,287. |
| PRESIDENT | 2.00 | Х | | х | | | | 0. | 0. | 0. |
| (4) JAMES M. EARLY | 2.00 | | | | | | | | - | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (5) CHRISTINE WYMAN ROSSI | 2.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (6) SHARON MUTNICK | 2.00 | | | | | | | | | |
| TREASURER | | Х | | Х | | | | 0. | 0. | 0. |
| (7) KENNETH FINKEL | 2.00 | | | | | | | | | |
| SECRETARY | | Х | | Х | | | | 0. | 0. | 0. |
| (8) FRANCIS GLORIEUX | 2.00 | | | | | | | | | |
| MEDICAL ADVISOR COUNCIL CHAIR | | Х | | Х | | | | 0. | 0. | 0. |
| (9) KAREN BRAITMAYER | 2.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (10) MICHELLE FYNAN | 2.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (11) BILLY HUANG | 2.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (12) TRACY L. MULROY | 2.00 |] | | | | | | | _ | _ |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (13) WENDY E. SACKS | 2.00 | 1 | | | | | | | _ | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (14) JAMES SHARPLES | 2.00 | 1 | | | | | | | _ | _ |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (15) MICHAEL SHERIDAN | 2.00 | ļ | | | | | | | | |
| BOARD MEMBER | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (16) V. REID SUTTON, MD | 2.00 | ļ | | | | | | | _ | _ |
| BOARD MEMBER | 2 22 | Х | | | | | | 0. | 0. | 0. |
| (17) S. JACINTA WHYTE | 2.00 | ٠, | | | | | | | _ | _ |
| BOARD MEMBER | | X | | | | | <u> </u> | 0. | 0. | 990 (2022) |

| Form 990 (2022) | OSTEOGENESIS | IMPERFECTA | FOUNDATION | **-***6021 | Page |
|-----------------|--------------|------------|------------|------------|------|
| D - 1 1/11 | | • | | <u> </u> | |

| c Total from continuation sheets to Part VII, Section A | _ | | | | | | | | | | | | | | |
|--|-----|---|---|---------|--------|-------|----------|----------|-------|---------------------------|-------------------|----------|---------|------------------|-------|
| Name and title Average hours per week (list any hours for related organizations) Below line) | Par | t VII Section A. Officers, Directors, Trus | tees, Key Emp | oloy | ees, | and | l Hig | ghes | st C | ompensated Employee | s (continued) | | | | |
| The life and utility of the compensation from the organization sheets to Part VII, Section A d Total (add lines 1b and 1c) Total (a | | (A) | (B) | (B) (C) | | | | (D) | (E) | | | (F) | | | |
| The Subtotal C Total from continuation sheets to Part VII, Section A d Total (add lines to and 1c) T | | Name and title | Average | age , | | | | | | Reportable | Reportable | e Esti | | timat | ed |
| (ilist any hours for related organizations below line) 1b Subtotal 1c Total from continuation sheets to Part VII, Section A 1 Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization and related organizations from the organization and elated organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 3 Total and sites of the including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a, is the sum of reportable compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compertable compensation from the organization is tax year. (A) | | | hours per | | | | | | | compensation | 1 . | | an | nount | of |
| hours for related organizations below line) 1b Subtotal 1c Total from continuation sheets to Part VII, Section A 1d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individuals 4 For any individual listed on line 1a, is the sum of reportable compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individuals 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensated to reparable compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensated independent contractors that received more than \$100,000 of compensated independent contractors that received more than \$100,000 of compensation for the calendar year ending with or within the organization's tax year. | | | week | offic | cer an | d a d | irecto | r/trus | tee) | from | from related | | | other | |
| 1b Subtotal c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compent the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | | 1 ' | ector | | | | | | the | organization | s | com | pensa | ation |
| 1b Subtotal c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compent the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | | | r dire | | | | ped | | organization | (W-2/1099-MIS | C/ | fr | om th | е |
| 1b Subtotal c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compent the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | | | stee o | nste | | | eusa | | (W-2/1099-MISC/ | 1099-NEC) | | org | anizat | ion |
| 1b Subtotal c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compent the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | | 1 ~ | altrus | nal tr | | oyee | omp. | | 1099-NEC) | | | an | d relat | ed |
| 1b Subtotal c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compent the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | | | vidua | itutio | cer | emp | hest | mer | | | | orga | anizati | ons |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | line) | Indi | Inst | 0# | Key | 훈흡 | For | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compert the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | _ | \vdash | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | Subtotal | 1 | l | | l | <u> </u> | <u> </u> | | 318 056. | | 0. | 3 | 3,1 | 87. |
| Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) | | | | | | | | | | | | 0. | | - , - | 0. |
| Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual | | | | | | | | | | | | 0. | | | |
| Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. | | | | | | | | | | • | 000 - f | | | J, 1 | 0 / • |
| 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation. Report compensation for the calendar year ending with or within the organization's tax year. (A) | 2 | · · · · · · · · · · · · · · · · · · · | ot limited to th | ose | liste | d ar | ove |) wn | o re | eceived more than \$100, | 000 of reportable | • | | | 2 |
| line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | compensation from the organization | | | | | | | | | | | | | 2 |
| line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | | | | | | | | | | | 1 | | Yes | No |
| For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | 3 | Did the organization list any former officer, | director, truste | ee, k | еу е | empl | oye | e, or | hig | hest compensated emp | loyee on | | | | |
| and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | line 1a? If "Yes," complete Schedule J for s | uch individual | | | | | | | | | | 3 | | X |
| Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes." complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | 4 | For any individual listed on line 1a, is the su | ım of reportabl | е со | mpe | ensa | tion | and | oth | ner compensation from t | he organization | | | | |
| Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes." complete Schedule J for such person Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of comper the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | and related organizations greater than \$150 | 0,000? If "Yes, | " co | mple | ete S | Sche | edule | J f | for such individual | | | 4 | Х | |
| Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | 5 | | | | | | | | | | | | | | |
| Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | | rendered to the organization? If "Yes " com | nolete Schedule | . I fa | or si | ıch r | ners | on . | | | | | 5 | | Х |
| the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | Sec | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | | | | | | | • |
| the organization. Report compensation for the calendar year ending with or within the organization's tax year. (A) (B) | 1 | Complete this table for your five highest co | mpensated ind | lene | nder | nt co | ntra | actor | rs th | nat received more than \$ | 100 000 of comp | ensat | ion fro | nm | |
| (A) (B) | • | | • | - | | | | | | | • | , or rou | | | |
| | | | trie caleridai ye | Jai C | iluli | ig w | iui c | JI VVI | | | cai. | | 10 | • | |
| NONE BOSINGS AGAINS NONE | | | | | | | | | | ervices | C | ompe) | | n | |
| | | rame and patiented | | TAC | \T\T | | | | | 2 33011711011 01 0 | | | pu | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | _ | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | ļ | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

Total number of independent contractors (including but not limited to those listed above) who received more than

Part VIII Statement of Revenue

| | | Check if Schedule O contains a response or | r note to any lin | e in this Part VIII | | | |
|--|------|---|-------------------|---------------------|-------------------|------------------|--|
| | | Officer if Schedule O contains a response of | Hote to arry lin | (A) | (B) | (C) | (D) |
| | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded |
| | | | | | function revenue | business revenue | from tax under |
| | | | | | | | sections 512 - 514 |
| ည လ | 1 : | a Federated campaigns 1a | 1,339. | | | | |
| an n | 1 | Membership dues 1b | 18,147. | | | | |
| جَ ج | | | 332,022. | | | | |
| Ţ\$, | | | 752,022. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | ' | d Related organizations1d | 70 1 11 | | | | |
| i, | • | e Government grants (contributions) | 70,141. | | | | |
| ΪŞ | 1 | f All other contributions, gifts, grants, and | | | | | |
| the state | | similar amounts not included above 1f 1, 1 | .37,918. | | | | |
| ĒÓ | | Noncash contributions included in lines 1a-1f | | | | | |
| Σü | i | 1 Total. Add lines 1a-1f | | 2,159,567. | | | |
| <u> </u> | | | Business Code | | | | |
| ce | _ | † | Dusiness Code | | | | |
| | 2 | a | | | | | |
| ēΞ | - 1 | o | | | | | |
| S | | | | | | | |
| E S | , | d t | | | | | |
| P | | • | | | | | |
| Program Service Revenue | | All other program service revenue | | | | | |
| _ | | _ | | | | | |
| - | | Total. Add lines 2a-2f | | | | | |
| | 3 | Investment income (including dividends, interes | | | | | |
| | | other similar amounts) | | 36,689. | | | 36,689. |
| | 4 | Income from investment of tax-exempt bond pro | | | | | |
| | 5 | Royalties | | | | | |
| | | (i) Real | (ii) Personal | | | | |
| | 6 | | | | | | |
| | | | | | | | |
| | | Less: rental expenses 6b | | | | | |
| | | Rental income or (loss) 6c | | | | | |
| | (| Net rental income or (loss) | | | | | |
| | 7 : | a Gross amount from sales of (i) Securities | (ii) Other | | | | |
| | | assets other than inventory 7a 43,972. | | | | | |
| | - | Less: cost or other basis | | | | | |
| Ф | | and sales expenses | | | | | |
| Ĭ. | | Gain or (loss) 7c 14,158. | | | | | |
| Revenue | , | . , | | 14,158. | | | 1/ 150 |
| ě | | d Net gain or (loss) | | 14,150. | | | 14,158. |
| her | 8 | a Gross income from fundraising events (not | | | | | |
| ₽ | | including \$ 332,022. of | | | | | |
| | | contributions reported on line 1c). See | | | | | |
| | | Part IV, line 188a | 84,171. | | | | |
| | | | 17,517. | | | | |
| | | Net income or (loss) from fundraising events | , - | -33,346. | | | -33,346. |
| | | a Gross income from gaming activities. See | | 3373131 | | | 33,3131 |
| | 9 (| | | | | | |
| | | Part IV, line 19 9a | | | | | |
| | | Less: direct expenses 9b | | | | | |
| | • | Net income or (loss) from gaming activities | | | | | |
| | 10 : | Gross sales of inventory, less returns | | | | | |
| | | and allowances 10a | 741. | | | | |
| | | Less: cost of goods sold 10b | 192. | | | | |
| | | Net income or (loss) from sales of inventory | | 549. | 549. | | |
| $\overline{}$ | ' | · · · · · · | Business Code | 345. | 3471 | | |
| જ | | <u> </u> | | 26 005 | 26 005 | | |
| 90 e | 11 : | MISCELLANEOUS INCOME | 900099 | 36,895. | 36,895. | | |
| an | - 1 | · | | | | | |
| e e | (| = | | | | | |
| Miscellaneous Revenue | | d All other revenue | | | | | |
| 2 | | Total. Add lines 11a-11d | | 36,895. | | | |
| | 12 | Total revenue. See instructions | | 2,214,512. | 37,444. | 0. | 17,501. |
| | | | | - | - | | |

Form 990 (2022) OSTEOGENESIS
Part IX Statement of Functional Expenses

| Seci | ion 501(c)(3) and 501(c)(4) organizations must compl Check if Schedule O contains a respons | | | | |
|---------|---|--------------------|------------------------------|-------------------------------------|-----------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | · | | |
| | and domestic governments. See Part IV, line 21 | 292,757. | 292,757. | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | 106,280. | 106,280. | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | 225 027 | 175 242 | 20 250 | 22 22 5 |
| _ | trustees, and key employees | 235,937. | 175,243. | 38,359. | 22,335. |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| 7 | persons described in section 4958(c)(3)(B) | 734,890. | 525,249. | 169,600. | 40,041. |
| 7 8 | Other salaries and wages | 134,030• | 343,443. | 109,000 | 40,041. |
| 0 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 9,540. | 6,512. | 2,945. | ЯЗ |
| 9 | Other employee benefits | 85,837. | 61,655. | 19,070. | 83. 5,112. |
| 9 10 | | 65,536. | 47,247. | 14,136. | 4,153. |
| 11 | Payroll taxes | 03,330. | 17,217 | 11,150. | 4,155 |
| '' a | Management | | | | |
| | Legal | | | | |
| c | | 16,700. | | 16,700. | |
| | Lobbying | | | | |
| e | | | | | |
| f | Investment management fees | 10,698. | | 10,698. | |
| g | | , | | , | |
| Ŭ | column (A), amount, list line 11g expenses on Sch 0.) | 6,595. | 4,905. | 1,268. | 422. |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | 19,061. | 14,238. | 3,591. | 1,232. |
| 14 | Information technology | 32,929. | 7,270. | 25,030. | 629. |
| 15 | Royalties | | | | |
| 16 | Occupancy | 56,522. | 42,775. | 10,045. | 3,702. |
| 17 | Travel | 47,341. | 35,827. | 8,413. | 3,101. |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 244,182. | 236,657. | 7,525. | |
| 20 | Interest | 1,714. | | 1,714. | |
| 21 | Payments to affiliates | 10 500 | 0.045 | 1 001 | |
| 22 | Depreciation, depletion, and amortization | 10,590. | 8,015. | 1,881. | 694. |
| 23 | Insurance | 8,893. | 5,109. | 927. | 2,857. |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| а | PRINTING & DUPLICATING | 22,108. | 16,731. | 3,929. | 1,448. |
| b | BANK FEES | 20,196. | , | 18,779. | 1,417. |
| С | POSTAGE & DELIVERY | 14,892. | 11,268. | 2,649. | 975. |
| d | T T C T L C | 12,941. | 9,793. | 2,300. | 848. |
| | All other expenses | 29,159. | 20,208. | 7,111. | 1,840. |
| 25 | Total functional expenses. Add lines 1 through 24e | 2,085,298. | 1,627,739. | 366,670. | 90,889. |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |

| <u>Par</u> | t X | Balance Sheet | | | | | |
|-----------------------------|----------|---|-------------|---------------------|---------------------------------|----------|---------------------------|
| | | Check if Schedule O contains a response or n | ote to an | line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 483,443. | 1 | 153,116 |
| | 2 | Savings and temporary cash investments | | 46,284. | 2 | 10,398 | |
| | 3 | Pledges and grants receivable, net | | 135,440. | 3 | 444,565 | |
| | 4 | Accounts receivable, net | | | 5,122. | 4 | 12,500 |
| | 5 | Loans and other receivables from any current | | | | | |
| | | trustee, key employee, creator or founder, sub | stantial c | ontributor, or 35% | | | |
| | | controlled entity or family member of any of the | ese perso | ns | | 5 | |
| | 6 | Loans and other receivables from other disqua | alified per | sons (as defined | | | |
| | | under section 4958(f)(1)), and persons describ | ed in sec | ion 4958(c)(3)(B) | | 6 | |
| t2 | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | 7,795. 33,360. | 8 | 7,602 35,704 |
| ۲ | 9 | Prepaid expenses and deferred charges | | | 33,360. | 9 | 35,704 |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | | 53,927. 47,939. | | | |
| | b | Less: accumulated depreciation | | | 7,360. | 10c | 5,988 1,501,581 |
| | 11 | Investments - publicly traded securities | | | 1,292,495. | 11 | 1,501,581 |
| | 12 | Investments - other securities. See Part IV, line | | | 12 | | |
| | 13 | Investments - program-related. See Part IV, lin | | 13 | | | |
| | 14 | Intangible assets | | 15,886. | 14 | 8,182 | |
| | 15 | Other assets. See Part IV, line 11 | | | 26,905. | 15 | 166,529 |
| | 16 | Total assets. Add lines 1 through 15 (must ed | | | 2,054,090. | 16 | 2,346,165 |
| | 17 | Accounts payable and accrued expenses | | | 85,832. | 17 | 145,717 |
| | 18 | Grants payable | | 353,565. | 18 | 304,013 | |
| | 19 | Deferred revenue | 96,491. | 19 | 44,094 | | |
| | 20 | Tax-exempt bond liabilities | | | 20 | | |
| | 21 | Escrow or custodial account liability. Complet | | | | 21 | |
| es | 22 | Loans and other payables to any current or fo | | | | | |
| Liabilities | | trustee, key employee, creator or founder, sub | | | | | |
| ia | | controlled entity or family member of any of the | | | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unre | | | 25 000 | 23 | 25 000 |
| | 24 | Unsecured notes and loans payable to unrelate | - | | 25,000. | 24 | 25,000 |
| | 25 | Other liabilities (including federal income tax, | | | | | |
| | | parties, and other liabilities not included on lin | - | · · | 12 002 | 05 | 152,094 |
| | 00 | of Schedule D | | | 13,893. 574,781. | 25 26 | 670,918 |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 3/4,/01• | 26 | 070,910 |
| တ္ဆ | | Organizations that follow FASB ASC 958, cl | neck ner | | | | |
| nce | 27 | and complete lines 27, 28, 32, and 33. | | | 491,742. | 27 | -586 |
| ala | 27 | Net assets without donor restrictions | | | 987,567. | 28 | 1,675,833 |
| В В | 28 | Net assets with donor restrictions Organizations that do not follow FASB ASC | | | 701,301. | 20 | 1,075,055 |
| ᆵᅵ | | and complete lines 29 through 33. | 956, CHE | ck fiere | | | |
| ō | 29 | Capital stock or trust principal, or current fund | le | | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or | | | | 30 | |
| SSI | 31 | Retained earnings, endowment, accumulated | | | | 31 | |
| Net Assets or Fund Balances | 32 | | | | 1,479,309. | 32 | 1,675,247 |
| Ž | 32 33 | Total net assets or fund balances Total liabilities and net assets/fund balances | | | 2,054,090. | 33 | 2,346,165 |
| | 33 | Total habilities and het assets/fully baldfices | | | 2,032,030. | JJ | Form 990 (2022 |

| | | *-***6(| 21 | Pag | ge 12 |
|----|--|---------|--------------|-----|--------------|
| Pa | rt XI Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | <u></u> | | | |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | | <u>, 214</u> | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | ,085 | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | | | | 14. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 1 | ,479 | | |
| 5 | Net unrealized gains (losses) on investments | | 66 | 7. | 24. |
| 6 | Donated services and use of facilities | | | | |
| 7 | Investment expenses | | | | |
| 8 | Prior period adjustments 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) 10 | 1 | ,675 | 5,2 | <u>47.</u> |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | <u></u> | | | X |
| | | _ | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a | | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | Х | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis | s, | | | |
| | consolidated basis, or both: | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audi | t, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Schedule | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | За | | Х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required au | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | | |

232012 12-13-22

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public

Inspection

Employer identification number

Name of the organization **-***6021 OSTEOGENESIS IMPERFECTA FOUNDATION Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or X An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed n your governing document? (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

Schedule A (Form 990) 2022

OSTEOGENESIS IMPERFECTA FOUNDATION

-*6021 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| | Sec | ction A. Public Support | | | | | | |
|--|------|---|-------------------|--------------------|---------------------|---------------------|---------------------|-----------|
| 1 Gitts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization is benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 governmental unit to the organization without charge a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Soberet line 6 from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines? through 10 Income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support Add lines? through 10 Income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(S) organization, check this box and stop here Section C. Computation of Public Support Percentage 4 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 14 9 9 15 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 9 15 Public support percentage for 2022 (line 6, column f), divided by line 11, column (f) 15 9 15 Public support percentage for 2022 (line 6, column f), divided by line 11, column (f) 15 9 15 Public support percentage for 2022 (line 6, column f), divided by line 11, column (f) 15 9 15 Public support percentage for 2022 (line 6, column f), divided by line 11, column (f) 15 9 15 Public support percentage for 2022 (line 6, column f), divided by line 11, column (f) 15 | Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| include any "unusual grants.") 2 Tax revenues levied for the organization is behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 8 from line 4. Section B. Total Support Callendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from smillar sources. 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines? Ithrough 10 12 Gross receipts from related activities, etc. (see instructions) 12 First 5 years. If the Form Polis for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(s) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (fi)) 16 33 1/3% support percentage from 2021 Schedule A Part II, line 14 15 Public support percentage from 2021 Schedule A Part II, line 14 16 33 1/3% support percentage from 2021 Schedule A Part II, line 14 16 33 1/3% support percentage from 2021 Schedule A Part II, line 14 17 Total support seer. The organization qualifies as a publicity supported organization | | | | | | | • • | |
| include any "unusual grants.") 2 Tax revenues levied for the organization is benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 3 from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on to the rooms. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines? Ithrough 10 22 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 15 First 5 years, if the Form 99 bit for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(s) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 16 33 1/3% support percentage from 2021 Schedule A Part II, line 14 16 33 1/3% support test- 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | membership fees received. (Do not | | | | | | |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support, subtract line 5 from line 4. 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 4 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 33 1/3% support test - 2022. If the organization of lond on column column column confidence in the organization check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | |
| ization's benefit and either paid to or expended on its behalf 3. The value of services or facilities furnished by a governmental unit to the organization without charge 4. Total, Add lines 1 through 3. 5. The portion of total contributions by each person (ofher than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6. Public support. Subreactive 5 from line 4. 8. Section B. Total Support Calendar year (or fiscal year beginning in) 7. Amounts from line 4. 8. Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9. Not income from onclated business activities, whether or not the business is regularly carried on 10. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI). 11. Total support. Add lines 7 through 10. 12. Gross receipts from related activities, etc. (see instructions) 12. Incomposition of Public Support Percentage 14. Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15. Public support percentage from 2021. Schedule A, Part II, line 14. 16. 33 1/3% support recentage from 2021. Schedule A, Part II, line 14. 16. 33 1/3% support test - 2022. If the organization of ind not check the box on line 13, and line 14 is 33 1/396 or more, check this box and stop here. The organization qualifies as a publicly supported organization. | 2 | | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 256 of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI) 11 Total support. Add lines 7 through 10 2 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 15 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 15 9 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | • | | | | | | |
| furnished by a governmental unit to the organization without charge | | or expended on its behalf | | | | | | |
| furnished by a governmental unit to the organization without charge | 3 | | | | | | | |
| the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtact line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 2 Gross receipts from related activities, etc. (see instructions) 12 Tirst 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 15 9 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | |
| 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract lines 6 from line 4 8 Pection B. Total Support 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 15 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2021 Schedule A, Part II, line 14 15 Public support percentage from 2021 Schedule A, Part II, line 14 15 Public support percentage from 2021 Schedule A, Part II, line 14 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 3 31/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | , , | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicity supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. The organization qualifies as a publicly supported organization 16 33 1/3% support test—2022. If the organization qualifies as a publicly supported organization 17 The organization qualifies as a publicly supported organization 18 Public support percentage from 2021 Schedule A, Part II, line 14 19 19 19 19 19 19 19 19 19 19 19 19 19 1 | 4 | Total. Add lines 1 through 3 | | | | | | |
| by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subteat line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI). 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 12 Inst 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. The organization qualifies as a publicly supported organization 16 3 31/3% support test - 2022. If the organization of public support percentage from 2021 Schedule A, Part II, line 14 15 9 16 3 31/3% support test - 2022. If the organization of public ysupported organization 1 | | • | | | | | | |
| governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract time 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2021 Schedule A, Part II, line 14 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 3 31/3% support test - 2022. If the organization ind not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | _ | • | | | | | | |
| supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 | | • | | | | | | |
| on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. 9 Net income from unrelated business activities, whether or not the business is regularly carried on. 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. The organization qualifies as a publicly supported organization. | | • | | | | | | |
| amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. 8 Cross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2021 Schedule A, Part II, line 14 15 Public support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | · · · · · · · · · · · · · · · · · · · | | | | | | |
| column (f) 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2021 Schedule A, Part II, line 14 15 9 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. | | | | | | | | |
| 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 9 16 a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | column (f) | | | | | | |
| Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2021 Schedule A, Part II, line 14 15 99 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | 6 | | | | | | | |
| Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 9 Public support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | _ |
| 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2021 Schedule A, Part II, line 14 15 9 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | (a) 2018 | (h) 2019 | (c) 2020 | (d) 2021 | (a) 2022 | (f) Total |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | (a) 2010 | (6) 2010 | (0) 2020 | (4) 2021 | (6) 2022 | (i) rotai |
| dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | |
| securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | Ü | , | | | | | | |
| and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | · • • | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2021 (line 6, column (f), divided by line 11, column (f)) 15 Public support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | |
| activities, whether or not the business is regularly carried on | _ | *** | | | | | | |
| business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | 9 | | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | |
| or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | * * | | | | | | |
| assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | 10 | | | | | | | |
| Total support. Add lines 7 through 10 Gross receipts from related activities, etc. (see instructions) First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) Public support percentage from 2021 Schedule A, Part II, line 14 15 9 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | - | | | | | | |
| Gross receipts from related activities, etc. (see instructions) 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | |
| 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | • | | <u> </u> | | | | |
| organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | • | · · | | | | • | - |
| Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2021 Schedule A, Part II, line 14 16 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | 13 | • | | | | • | | |
| Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) 14 9 15 Public support percentage from 2021 Schedule A, Part II, line 14 15 9 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | 800 | | | oontago | | | | |
| 15 Public support percentage from 2021 Schedule A, Part II, line 14 | | | | | | | | |
| 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | <u>%</u> |
| stop here. The organization qualifies as a publicly supported organization | | | | | | | | <u>%</u> |
| | 16a | | | | | 14 is 33 1/3% or m | ore, check this box | and |
| b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box | | | | • | | | | |
| | b | | - | | | | | |
| and stop here. The organization qualifies as a publicly supported organization | | - | | • • • | | | | |
| 17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, | 17a | | | | | | | |
| and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization | | · · | | • | - | • | VI how the organiz | ation |
| meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | | - | | * | - | | |
| b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or | b | | ū | | | | • | 10% or |
| more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the | | • | | | | | | |
| organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | - | | | | | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | 18 | Private foundation. If the organization | n did not check a | box on line 13, 16 | a, 16b, 17a, or 17b | o, check this box a | | |

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| _ | qualify under the tests listed below, please complete Part II.) | | | | | | |
|---|--|---|--|--|--|--|---|
| Sec | Section A. Public Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 1659233. | 1514210. | 1862472. | 1961638. | 2159567. | 9157120. |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 3,187. | 116,388. | 56,772. | 927. | 741. | 178,015. |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | 204,250. | | | | | 204,250. |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | 1866670. | 1630598. | 1919244. | 1962565. | 2160308. | 9539385. |
| 78 | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | 269,901. | 299,632. | 159,024. | 331,761. | 144,210. | 1204528. |
| t | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | 127,213. | | | | 483,570. | |
| c | Add lines 7a and 7b | 397,114. | 568,656. | 377,166. | 1072041. | 627,780. | 3042757. |
| | Public support. (Subtract line 7c from line 6.) | | | | | | 6496628. |
| Sec | ction B. Total Support | | | | | | |
| | | () 0040 | (1.) 0040 | (-) 0000 | (d) 2021 | (e) 2022 | (f) Total |
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (u) 2021 | | (i) iotai |
| | ndar year (or fiscal year beginning in) Amounts from line 6 | (a) 2018 1866670. | 1630598. | 1919244. | 1962565. | 2160308. | 9539385. |
| 9 | Amounts from line 6 Gross income from interest, | 1866670. | 1630598. | 1919244. | 1962565. | | 9539385. |
| 9 | Amounts from line 6 | (a) 2018 1866670. 42,952. | 1630598. 43,646. | 1919244. | 1962565. 34,807. | | 9539385. |
| 9 10a | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, | 1866670. | 1630598. | 1919244. | 1962565. | 2160308. | 9539385. |
| 9 10a | Amounts from line 6 | 1866670. 42,952. | 43,646. | 32,461. | 1962565. 34,807. | 36,689. | 9539385. 190,555. |
| 9 10a b | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b | 1866670. | 1630598. | 1919244. | 1962565. | 36,689. | 9539385. |
| 9 10a b | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | 1866670. 42,952. | 43,646. | 32,461. | 1962565. 34,807. | 36,689. | 9539385. 190,555. |
| 9 10a b | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain | 1866670. 42,952. | 43,646. | 32,461. | 34,807. 34,807. | 36,689. 36,689. | 9539385. 190,555. |
| 9 10a b | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | 42,952. | 43,646. | 32,461. 32,461. | 34,807. 34,807. 34,981. | 36,689. 36,895. | 9539385. 190,555. 190,555. |
| 9 10a k | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital | 1866670. 42,952. | 43,646. | 32,461. | 34,807. 34,807. | 36,689. 36,689. | 9539385. 190,555. |
| 9 10a k 11 12 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the | 1866670. 42,952. 42,952. 1909622. The organization's fire | 43,646. 43,646. 1674244. st, second, third, f | 32,461. 32,461. 32,461. 1951705. Fourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 5 | 36,689. 36,895. 2233892. O1(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. |
| 9 10a k (11 11 12 13 14 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here | 1866670. 42,952. 42,952. 1909622. ne organization's fire | 43,646. 43,646. 1674244. st, second, third, the second is a second in the second in | 32,461. 32,461. 32,461. 1951705. Fourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 5 | 36,689. 36,895. 2233892. O1(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. |
| 9 10a k (11 11 12 13 14 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the | 1866670. 42,952. 42,952. 1909622. ne organization's fire | 43,646. 43,646. 1674244. st, second, third, the second is a second in the second in | 32,461. 32,461. 32,461. 1951705. Fourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 5 | 36,689. 36,895. 2233892. 01(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. |
| 9 10a k (11 11 12 13 14 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here | 1866670. 42,952. 42,952. 1909622. ne organization's fin | 1630598. 43,646. 43,646. 1674244. st, second, third, the centage | 32,461. 32,461. 1951705. ourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 5 | 36,689. 36,895. 2233892. O1(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. on, 66.28 % |
| 9 10a k 11 12 13 14 Sec 15 16 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here Extion C. Computation of Public Public support percentage from 2021 | 42,952. 42,952. 42,952. 1909622. ne organization's file c Support Per ine 8, column (f), d Schedule A, Part | 1630598. 43,646. 43,646. 1674244. est, second, third, the centage invided by line 13, coll, line 15 | 32,461. 32,461. 1951705. ourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 56 | 36,689. 36,895. 2233892. 01(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. |
| 9 10a k 11 12 13 14 Sec 15 16 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here Etion C. Computation of Public support percentage for 2022 (IPublic support percentage from 2021 | 1866670. 42,952. 42,952. 42,952. 1909622. the organization's fine 8, column (f), do schedule A, Part street Income | 1630598. 43,646. 43,646. 1674244. est, second, third, the centage invided by line 13, centage invided by line 13, centage invided by line 15. | 32,461. 32,461. 32,461. 1951705. ourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 5 | 36,689. 36,895. 2233892. 01(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. on, 66.28 % 68.45 % |
| 9 10a k 11 12 13 14 Sec 15 16 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here Extion C. Computation of Public Public support percentage from 2021 | 1866670. 42,952. 42,952. 42,952. 1909622. the organization's fine 8, column (f), do schedule A, Part street Income | 1630598. 43,646. 43,646. 1674244. est, second, third, the centage invided by line 13, centage invided by line 13, centage invided by line 15. | 32,461. 32,461. 32,461. 1951705. ourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 5 | 36,689. 36,895. 2233892. 01(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. on, 66.28 % 68.45 % 1.94 % |
| 9 10a 11 12 13 14 See 15 16 See 17 18 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here extion C. Computation of Public support percentage for 2022 (In Public support percentage from 2021 investment income Investme | 1866670. 42,952. 42,952. 1909622. te organization's firme. C Support Perine 8, column (f), d. Schedule A, Part. Schedule A, Part. Schedule 10c, colum. 2021 (line 10c, colum.) 2021 Schedule A, | 43,646. 43,646. 43,646. 1674244. st, second, third, formula to the second s | 32,461. 32,461. 32,461. 1951705. Fourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 56 | 36,689. 36,895. 2233892. 01(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. on, 66.28 % 68.45 % 1.94 % 2.10 % |
| 9 10a 11 12 13 14 See 15 16 See 17 18 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here extion C. Computation of Public support percentage for 2022 (Investment income percentage for 2021) | 1866670. 42,952. 42,952. 1909622. te organization's firme. C Support Perine 8, column (f), d. Schedule A, Part. Schedule A, Part. Schedule 10c, colum. 2021 (line 10c, colum.) 2021 Schedule A, | 43,646. 43,646. 43,646. 1674244. st, second, third, formula to the second s | 32,461. 32,461. 32,461. 1951705. Fourth, or fifth tax y | 34,807. 34,807. 34,981. 2032353. ear as a section 56 | 36,689. 36,895. 2233892. 01(c)(3) organization | 9539385. 190,555. 190,555. 71,876. 9801816. on, 66.28 % 68.45 % 1.94 % 2.10 % 7 is not |
| 9 10a 11 12 13 14 Sec 15 16 Sec 17 18 19a | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here extion C. Computation of Public support percentage from 2021 (Public support percentage from 2021 (Investment income percentage from 23 1/3% support tests - 2022. If the more than 33 1/3%, check this box ar | 1866670. 42,952. 42,952. 42,952. 1909622. ne organization's fine 8, column (f), do Schedule A, Part Street Income 1022 (line 10c, column 2021 Schedule A, organization did not stop here. The | 43,646. 43,646. 43,646. 1674244. st, second, third, the centage in incomparison in the incomparison in | 1919244. 32,461. 32,461. 1951705. ourth, or fifth tax y column (f)) ne 13, column (f)) on line 14, and line lies as a publicly su | 34,807. 34,807. 34,981. 2032353. ear as a section 5 | 36,689. 36,895. 2233892. 01(c)(3) organization 15 16 17 18 3 1/3%, and line 17 ion | 9539385. 190,555. 190,555. 71,876. 9801816. on, 66.28 % 68.45 % 1.94 % 2.10 % 7 is not X |
| 9 10a 11 12 13 14 Sec 15 16 Sec 17 18 19a | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here Extion C. Computation of Public support percentage from 2021 (Public support percentage from 2021 Investment income percentage from 33 1/3% support tests - 2022. If the more than 33 1/3%, check this box ar 33 1/3% support tests - 2021. If the | 1866670. 42,952. 42,952. 42,952. 1909622. ne organization's firmer s, column (f), do Schedule A, Part street Income 22 (line 10c, column 2021 Schedule A, organization did not stop here. The organization did not stop here. | 1630598. 43,646. 43,646. 43,646. 1674244. est, second, third, the centage invided by line 13, coll, line 15. e Percentage on (f), divided by line 17 ot check the box coorganization quality of check a box on the content of the coorganization of the coorganizati | 1919244. 32,461. 32,461. 1951705. Ourth, or fifth tax y column (f)) on line 13, column (f)) on line 14, and line lies as a publicly su line 14 or line 19a. | 34,807. 34,807. 34,981. 2032353. ear as a section 56 15 is more than 33 upported organization, and line 16 is mo | 36,689. 36,895. 36,895. 2233892. 01(c)(3) organization 15 16 17 18 3 1/3%, and line 17 ion re than 33 1/3%, a | 9539385. 190,555. 190,555. 71,876. 9801816. on, 66.28 % 68.45 % 1.94 % 2.10 % 7 is not X |
| 9 10a 11 12 13 14 Sec 15 16 Sec 17 18 19a | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here extion C. Computation of Public support percentage from 2021 (Public support percentage from 2021 (Investment income percentage from 23 1/3% support tests - 2022. If the more than 33 1/3%, check this box ar | 1909622. 1909622. 1909622. ae organization's fine 8, column (f), do Schedule A, Partistment Income 22 (line 10c, column 2021 Schedule A, organization did not stop here. The organization did not kethis box and stop the stop here. | 1630598. 43,646. 43,646. 43,646. 1674244. st, second, third, formula to the character of the content of the content of the character of the check the box of the check a box on the | 32,461. 32,461. 32,461. 39,461. 1951705. Fourth, or fifth tax y and line 13, column (f)) Fine 13, column (f)) Fine 14, and line fies as a publicly surface as a publicly surface and publicly s | 34,807. 34,807. 34,981. 2032353. ear as a section 5 upported organizate and line 16 is most a publicly suppo | 36,689. 36,689. 36,895. 2233892. 01(c)(3) organization 15 16 17 18 3 1/3%, and line 17 ion fee than 33 1/3%, a red organization | 9539385. 190,555. 190,555. 71,876. 9801816. on, 66.28 % 68.45 % 1.94 % 2.10 % 7 is not X |

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
|-----|---------|--------|------|
| | | | |
| | | | |
| | 1 | | |
| | | | |
| | 2 | | |
| | _ | | |
| | 3a | | |
| | | | |
| | | | |
| | 3b | | |
| | 3с | | |
| | 30 | | |
| | 4a | | |
| | | | |
| | | | |
| | 4b | | |
| | | | |
| | | | |
| | 4c | | |
| | | | |
| | | | |
| | | | |
| | _ | | |
| | 5a | | |
| | 5b | | |
| | 5c | | |
| | | | |
| | | | |
| | | | |
| | 6 | | |
| | 0 | | |
| | | | |
| | 7 | | |
| | | | |
| | 8 | | |
| | | | |
| | 9a | | |
| | | | |
| | 9b | | |
| | | | |
| | 9с | | |
| | | | |
| | 10a | | |
| | .04 | | |
| | 10b | | |
| ule | A (Forn | n 990) | 2022 |

232024 12-09-22

2025 12-09-22 Schedule A (Form 990) 2022

| Sche | dule A (Form 990) 2022 OSTEOGENESIS IMPERFECTA | A FOUND | ATION | **-***6021 Page 6 |
|-------------------|---|-----------------|-------------------------|--------------------------------|
| Pa | | | | <u> </u> |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying | | | in Part VI). See instructions. |
| | All other Type III non-functionally integrated supporting organizations mus | | • | ",, |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| | Average monthly cash balances | 1b | | |
| | Fair market value of other non-exempt-use assets | 1c | | |
| | Total (add lines 1a, 1b, and 1c) | 1d | | |
| | Discount claimed for blockage or other factors | 1.5 | | |
| _ | (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| _ <u></u> | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| • | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| . 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| | | | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functional | Illy integrated | d Type III supporting o | organization (see |
| | | | | |

Schedule A (Form 990) 2022

instructions).

OSTEOGENESIS IMPERFECTA FOUNDATION **-***6021 Page 7 Schedule A (Form 990) 2022 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Other distributions (describe in Part VI). See instructions. 6 6 7 7 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 Distributable amount for 2022 from Section C, line 6 10 10 Line 8 amount divided by line 9 amount (i) (ii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Amount for 2022 Pre-2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2022 **a** From 2017 **b** From 2018 c From 2019 **d** From 2020 e From 2021 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2022 distributable amount i Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2022 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2022 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. 7 Excess distributions carryover to 2023. Add lines 3 and 4c. 8 Breakdown of line 7: a Excess from 2018 **b** Excess from 2019 c Excess from 2020

Schedule A (Form 990) 2022

d Excess from 2021e Excess from 2022

| Schedule A | (Form 990) 2022 | OSTEOGENESIS | IMPERFECTA | FOUNDATION | **-***6021 Page 8 |
|------------|-------------------------------------|--|--|---|--|
| Part VI | Supplemental Infor | | | Part II, line 10; Part II, line 17a | or 17h: Part III. lino 12: |
| | line 1; Part IV, Section A, lines 1 | , 2, 3b, 3c, 4b, 4c, 5a, 6, 9a lines 2 and 3; Part IV, Sect | a, 9b, 9c, 11a, 11b, ar ion E, lines 1c, 2a, 2b | nd 11c; Part IV, Section B, lines, 3a, and 3b; Part V, line 1; Part complete this part for any addition | 1 and 2; Part IV, Section C, : V, Section B, line 1e; Part V, |
| | (See Instructions.) | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | _ |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

__SCLOSURE COPY **

Schedule B

Schedule of Contributors

(Form 990)

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

Employer identification number

OSTEOGENESIS IMPERFECTA FOUNDATION **-**6021
Organization type (check one):

| Organization type (check one): | | | | | | | |
|---|---|--|--|--|--|--|--|
| Filers of: | Section: | | | | | | |
| Form 990 or 990-EZ | \overline{X} 501(c)($\overline{3}$) (enter number) organization | | | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | | | |
| | 527 political organization | | | | | | |
| Form 990-PF | 501(c)(3) exempt private foundation | | | | | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | | | |
| | 501(c)(3) taxable private foundation | | | | | | |
| | on is covered by the General Rule or a Special Rule. 11(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. | | | | | | |
| | ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. | | | | | | |
| Special Rules | | | | | | | |
| sections 509(a contributor, du | ation described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one uring the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; D-EZ, line 1. Complete Parts I and II. | | | | | | |
| For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. | | | | | | | |
| For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year\$ | | | | | | | |
| answer "No" on Part IV, | on that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify filing requirements of Schedule B (Form 990). | | | | | | |

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

| Name of organization | Employer identification number |
|------------------------------------|--------------------------------|
| OSTEOGENESIS IMPERFECTA FOUNDATION | **-***6021 |

| Part I | Contributors (see instructions). Use duplicate copies of Part I if ac | dditional space is needed. | |
|------------|---|----------------------------|-----------------------------|
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| 1 | | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$\$ | Person X Payroll |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| 3 | | \$\$ | Person X Payroll |
| (a) | (b) | (c) | (d) |
| No. 4 | Name, address, and ZIP + 4 | * \$ 100,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | | \$\$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 6 | ivalite, audress, and ZIP + 4 | \$\$ | Person X Payroll |

223452 11-15-22

Schedule B (Form 990) (2022)

| Name of organization | Employer identification number |
|------------------------------------|--------------------------------|
| OSTEOGENESIS IMPERFECTA FOUNDATION | **-***6021 |

| Part I | Contributors (see instructions). Use duplicate copies of Part I if a | additional space is needed. |
|------------|--|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) (d) Total contributions Type of contribution |
| 7 | | \$ 62,204. Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) (d) Total contributions Type of contribution |
| 8 | | \$ 50,000. Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) (d) Total contributions Type of contribution |
| 9 | | \$ 35,565. Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) (d) Total contributions Type of contribution |
| 10 | | \$ 33,210. Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) (d) Total contributions Type of contribution |
| 11 | | \$ 29,700. Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) (d) Total contributions Type of contribution |
| 12 | | \$ 20,000. Person X Payroll Noncash (Complete Part II for noncash contributions) |

| | . 495 |
|------------------------------------|--------------------------------|
| Name of organization | Employer identification number |
| OSTEOGENESIS IMPERFECTA FOUNDATION | **-***6021 |

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed. | |
|------------|---|----------------------------|-----------------------------|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 13 | | \$15,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 14 | | \$10,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 15 | | \$10,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 16 | | \$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 17 | | \$10,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 18 | | \$10,000. | Person X Payroll |

| 0011000010 2 (1 01111 000) (2022) | . 49 | | |
|------------------------------------|--------------------------------|--|--|
| Name of organization | Employer identification number | | |
| OSTEOGENESIS IMPERFECTA FOUNDATION | **-***6021 | | |

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed. | |
|------------|---|----------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 19 | | \$10,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 20 | | \$10,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 21 | | \$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 22 | | \$8,676. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 23 | | \$8,108. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 24 | | \$7,000. | Person X Payroll |

| Scriedale B (1 Strii 336) (2622) | i agc | | |
|------------------------------------|-------------------------------|--|--|
| Name of organization | Employer identification numbe | | |
| OSTEOGENESIS IMPERFECTA FOUNDATION | **-***6021 | | |

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. | | | | | |
|------------|--|----------------------------|---|--|--|--|
| (a) | (b) | (c) | (d) | | | |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution | | | |
| 25 | | \$6,000. | Person Payroll Noncash (Complete Part II for noncash contributions.) | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 26 | | \$5,000 . | Person X Payroll | | | |
| (a) | (b) | (c) | (d) | | | |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution | | | |
| 27 | | \$5,000. | Person X Payroll | | | |
| (a) | (b) | (c) | (d) | | | |
| No. 28 | Name, address, and ZIP + 4 | * \$ 5 , 000 . | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 29 | | \$5,000. | Person X Payroll | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 30 | Humo, audi voo, and En TT | \$\$\$\$ | Person X Payroll | | | |

223452 11-15-22

| Name of organization Employe | er identification number |
|--|--------------------------|
| OSTROGENESIS IMPEREFOTA FOUNDATION **- | -***6021 |

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. | | | | | |
|------------|--|-------------------------|-----------------------------|--|--|--|
| (a) | (b) | (c) | (d) | | | |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution | | | |
| 31 | | \$5,000. | Person X Payroll | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 32 | | \$5,000. | Person X Payroll | | | |
| (a) | (b) | (c) | (d) | | | |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution | | | |
| 33 | | \$5,000. | Person X Payroll | | | |
| (a) | (b) | (c) | (d) | | | |
| No. 34 | Name, address, and ZIP + 4 | * \$ 5 , 000 . | Person X Payroll | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 35 | | \$5,000. | Person X Payroll | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 36 | Nume, and 535, and £ir T T | \$\$\$\$ | Person X Payroll | | | |

223452 11-15-22

| Scriedale B (1 Strii 336) (2622) | i agc | | |
|------------------------------------|-------------------------------|--|--|
| Name of organization | Employer identification numbe | | |
| OSTEOGENESIS IMPERFECTA FOUNDATION | **-***6021 | | |

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. | | | | | |
|------------|--|----------------------------|--|--|--|--|
| (a) | (b) | (c) | (d) | | | |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution | | | |
| 37 | | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 38 | | \$\$ | Person X Payroll | | | |
| (a) | (b) | (c) | (d) | | | |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution | | | |
| 39 | | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | |
| (a) | (b) | (c) | (d) | | | |
| No. 40 | Name, address, and ZIP + 4 | ### Total contributions | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 41 | | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 42 | nume, audi ess, and EIF T T | \$\$. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | |

223452 11-15-22

| Name of organization | Employer identification number |
|----------------------|--------------------------------|
| | |

OSTEOGENESIS IMPERFECTA FOUNDATION **-***6021 Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (a) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I (a) (c) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (d) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I (a) (c) No. (d) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I

| | GENESIS IMPERFECTA FOUNI | | **-***6021 | | |
|--|--|--|--|--|--|
| rt III | from any one contributor. Complete columns (a) | through (e) and the following line en | section 501(c)(7), (8), or (10) that total more than \$1,000 for the ontry. For organizations Φ | | |
| | completing Part III, enter the total of exclusively religious, or Use duplicate copies of Part III if additional states. | charitable, etc., contributions of \$1,000 or space is needed. | r less for the year. (Enter this info. once.) | | |
| No. | | | | | |
| om art I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| | | | | | |
| | | | | | |
| | | | | | |
| ļ | | | | | |
| | | (e) Transfer of gi | yift | | |
| | | 1715 4 | B | | |
| H | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee | | |
| | | | | | |
| | | | | | |
| | | | | | |
| No. om | 4.5 | () 11 () (1 | (1) 2 | | |
| art I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| | | | | | |
| | | | | | |
| | | | | | |
| - | | | | | |
| | | (e) Transfer of gi | jift | | |
| | Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee | | | | |
| ŀ | Transieree 3 name, audress, a | III ZIF T T | Helationship of transferor to transferee | | |
| | | | | | |
| | | | | | |
| | | | | | |
| No. om | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| art I | (2): 2 p = 0 = 0 : g | (5) 555 51 9.11 | (4) 2000 page 101 garage 1014 | | |
| | - | - | | | |
| — | | | | | |
| | | | | | |
| Ī | | (e) Transfer of gi | sift | | |
| | | (-, | , | | |
| L | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee | | |
| | | | | | |
| | | | | | |
| | - | | | | |
| No | | <u> </u> | | | |
| No. om art I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| | | | | | |
| - 1 | | | | | |
| | | | | | |
| - | | | | | |
| $- \Big\lfloor$ | | | | | |
| $-\left \begin{array}{c} - \end{array} \right $ | | (e) Transfer of gi | | | |
| | | | | | |
| _ | Transferee's name, address, a | | gift Relationship of transferor to transferee | | |
| | Transferee's name, address, a | | | | |
| | Transferee's name, address, a | | | | |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022
Open to Public

Name of the organization

OSTEOGENESIS IMPERFECTA FOUNDATION

Employer identification number **-***6021

| Par | | Funds or Other S | | ccounts. Complete if the |
|--------|--|-----------------------------|---------------------------|----------------------------------|
| | organization answered "Yes" on Form 990, Part IV, line | | al Eurada | /h\ Cada and athern accounts |
| | | (a) Donor advise | ea tunas | (b) Funds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 4 | Aggregate value at end of year | | | |
| 5 | Aggregate value at end of year | riting that the assets he | ld in donor advised fun | de |
| 3 | are the organization's property, subject to the organization's e | - | | |
| 6 | Did the organization inform all grantees, donors, and donor ad | | | |
| Ū | for charitable purposes and not for the benefit of the donor or | | | |
| | impermissible private benefit? | | | |
| Par | · · · · · · · · · · · · · · · · · · · | | | |
| 1 | Purpose(s) of conservation easements held by the organization | | · | |
| | Preservation of land for public use (for example, recreating | | Preservation of a hist | orically important land area |
| | Protection of natural habitat | | 7 | ified historic structure |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualifie | ed conservation contrib | ution in the form of a co | onservation easement on the last |
| | day of the tax year. | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | | 2a |
| b | Total acreage restricted by conservation easements | | | 2b |
| С | Number of conservation easements on a certified historic structure | cture included in (a) | | 2c |
| d | Number of conservation easements included in (c) acquired af | ter July 25,2006, and n | ot on a | |
| | historic structure listed in the National Register | | | 2d |
| 3 | Number of conservation easements modified, transferred, rele | ased, extinguished, or t | erminated by the organ | ization during the tax |
| | year | | | |
| 4 | Number of states where property subject to conservation ease | ement is located | | |
| 5 | Does the organization have a written policy regarding the period | odic monitoring, inspec | tion, handling of | |
| | violations, and enforcement of the conservation easements it l | | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | andling of violations, ar | nd enforcing conservation | on easements during the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, handli | ing of violations, and er | forcing conservation ea | sements during the year |
| - | ,g,g,g,g, | g or moratione, and or | g somes ramen sa | esimente dannig and year |
| 8 | Does each conservation easement reported on line 2(d) above | satisfy the requiremen | ts of section 170(h)(4)(B |)(i) |
| | and section 170(h)(4)(B)(ii)? | | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation | | | |
| | balance sheet, and include, if applicable, the text of the footnot | ote to the organization's | financial statements th | at describes the |
| | organization's accounting for conservation easements. | | | |
| Par | | | asures, or Other S | Similar Assets. |
| | Complete if the organization answered "Yes" on Form 9 | 990, Part IV, line 8. | | |
| 1a | If the organization elected, as permitted under FASB ASC 958 | s, not to report in its rev | enue statement and bal | ance sheet works |
| | of art, historical treasures, or other similar assets held for publ | ic exhibition, education | , or research in furthera | nce of public |
| | service, provide in Part XIII the text of the footnote to its finance | cial statements that des | cribes these items. | |
| b | If the organization elected, as permitted under FASB ASC 958 | s, to report in its revenue | e statement and balance | e sheet works of |
| | art, historical treasures, or other similar assets held for public $\boldsymbol{\theta}$ | exhibition, education, o | r research in furtherance | e of public service, |
| | provide the following amounts relating to these items: | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| | (ii) Assets included in Form 990, Part X | | | \$ |
| 2 | If the organization received or held works of art, historical treat | sures, or other similar a | ssets for financial gain, | provide |
| | the following amounts required to be reported under FASB AS | C 958 relating to these | items: | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| | Assets included in Form 990, Part X | | | - |
| LHA | For Paperwork Reduction Act Notice, see the Instructions | for Form 990. | | Schedule D (Form 990) 2022 |

| Sche | | NESIS IMPER | | | | | **_** | | |
|-------|---|-------------------------|---|-----------------------|---------|---------|---------------|-----------|------------|
| Par | t III Organizations Maintaining C | collections of Art | , Historical Tre | asures, or Oth | er Si | mila | r Assets | (contin | ued) |
| 3 | Using the organization's acquisition, accessi | on, and other records | , check any of the f | ollowing that make | signif | icant ι | use of its | | |
| | collection items (check all that apply): | | | | | | | | |
| а | Public exhibition | d | Loan or exc | hange program | | | | | |
| b | Scholarly research | е | Other | | | | | | |
| С | Preservation for future generations | | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explain | how they further th | e organization's ex | empt | purpo | se in Part | XIII. | |
| 5 | During the year, did the organization solicit of | or receive donations of | fart, historical treas | sures, or other simil | ar ass | ets | | _ | |
| | to be sold to raise funds rather than to be ma | | | | | | | Yes | No No |
| Par | t IV Escrow and Custodial Arran | | te if the organizatio | n answered "Yes" o | n For | m 990 |), Part IV, I | ine 9, or | |
| | reported an amount on Form 990, Pa | rt X, line 21. | | | | | | | |
| 1a | Is the organization an agent, trustee, custodi | ian or other intermedia | ary for contributions | s or other assets no | t inclu | uded | | _ | |
| | on Form 990, Part X? | | | | | | L | Yes | No |
| b | If "Yes," explain the arrangement in Part XIII | and complete the follo | owing table: | | | | | | |
| | | | | | | | | Amount | |
| С | Beginning balance | | | | | 1c | | | |
| d | Additions during the year | | | | | 1d | | | |
| е | Distributions during the year | | | | | 1e | | | |
| f | Ending balance | | | | | 1f | | | |
| 2a | Did the organization include an amount on F | orm 990, Part X, line 2 | 21, for escrow or cu | istodial account liab | oility? | | L | Yes | No |
| _ | If "Yes," explain the arrangement in Part XIII. | | | | | | | | |
| Par | t V Endowment Funds. Complete | | | | | | | | |
| | | (a) Current year | (b) Prior year | (c) Two years back | _ | | ears back | | years back |
| 1a | Beginning of year balance | 987,567. | 1,354,619. | 1,055,103 | | | 13,808. | | |
| b | Contributions | 1,378,122. | 726,549. | 623,072 | • | 5 | 23,273. | | 448,070. |
| С | Net investment earnings, gains, and losses | | | | | | | | |
| d | Grants or scholarships | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | |
| | and programs | | | | | | | | |
| f | Administrative expenses | 689,856. | 1,093,601. | 323,556 | | | 81,978. | | 778,516. |
| g | End of year balance | 1,675,833. | 987,567. | 1,354,619 | • | 1,0 | 55,103. | | 713,808. |
| 2 | Provide the estimated percentage of the curr | rent year end balance | (line 1g, column (a) |) held as: | | | | | |
| а | Board designated or quasi-endowment | | _% | | | | | | |
| b | Permanent endowment | % | | | | | | | |
| С | Term endowment100 | • | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c sho | uld equal 100%. | | | | | | | |
| 3a | Are there endowment funds not in the posse | ssion of the organizat | ion that are held ar | nd administered for | the | | | _ | |
| | organization by: | | | | | | | | Yes No |
| | (i) Unrelated organizations | | | | | | | 3a(i) | X |
| | (ii) Related organizations | | | | | | | 3a(ii) | X |
| b | If "Yes" on line 3a(ii), are the related organiza | | | | | | | 3b | |
| 4 | Describe in Part XIII the intended uses of the | | ment funds. | | | | | | |
| Par | t VI Land, Buildings, and Equipm | | | | | | | | |
| | Complete if the organization answere | <i>,</i> | <u> </u> | - i | | | | | |
| | Description of property | (a) Cost or ot | , | ' ' | | mulate | | (d) Book | k value |
| | | basis (investm | ent) basis | (other) c | epred | ciation | | | |
| 1a | Land | | | | | | | | |
| b | Buildings | | | | | | | | |
| С | Leasehold improvements | | | | | | | | - 000 |
| d | Equipment | | | 8,961. | | 2,9' | | | 5,988. |
| | Other | | • | 4,966. | | 4,9 | | _ | 0. |
| Total | . Add lines 1a through 1e. (Column (d) must e | aual Form 990. Part X | . column (B). line 1 | 0c.) | | | | | 5,988. |

Schedule D (Form 990) 2022

| Schedule | e D (Form 990) 2022 OSTEOGENESI | S IMPERFECTA | FOUNDATION | **-***6021 Page 3 |
|-------------------|---|-----------------------------|--|-----------------------------|
| Part V | | | | |
| | Complete if the organization answered "Yes" | on Form 990, Part IV, line | 11b. See Form 990, Part X, line 12. | |
| (a) Des | cription of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost of | or end-of-year market value |
| (1) Finar | ncial derivatives | | | |
| (2) Clos | ely held equity interests | | | |
| (3) Othe | | | | |
| (A) | | | | |
| (B) | | | | |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| Total. (Co | ol. (b) must equal Form 990, Part X, col. (B) line 12.) | | | |
| Part V | III Investments - Program Related. | | | |
| | Complete if the organization answered "Yes" | on Form 990, Part IV, line | 11c. See Form 990, Part X, line 13. | |
| | (a) Description of investment | (b) Book value | (c) Method of valuation: Cost of | or end-of-year market value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| | ol. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| Part I | | | | |
| | Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | |
| | | Description | | (b) Book value |
| | | SETS HELD IN E | PERPETUAL TRUST | 15,500. |
| | DEPOSITS | | | 11,405. |
| (3) I | RIGHT-OF-USE ASSET - OPER | ATING | | 139,624. |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (C | olumn (b) must equal Form 990, Part X, col. (B) line | e 15.) | | 166,529 . |
| Part X | | | | |
| | Complete if the organization answered "Yes" | on Form 990, Part IV, line | 11e or 11f. See Form 990, Part X, lir | |
| 1. | (a) Description of liability | | | (b) Book value |
| | Federal income taxes | | | |
| (2) | OPERATING LEASE LIABILITY | | | 152,094. |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (C | olumn (b) must equal Form 990, Part X, col. (B) line | e 25.) | | 152,094 . |
| 2. Liabi | lity for uncertain tax positions. In Part XIII, provide | the text of the footnote to | the organization's financial statement | |
| orga | nization's liability for uncertain tax positions under | FASB ASC 740. Check he | ere if the text of the footnote has been | en provided in Part XIII X |

232053 09-01-22

Schedule D (Form 990) 2022

| Sche | dule D (Form 990) 2022 | OSTEOGENESIS | IMPERFECTA | FOUNDATIO | ON | **_* | ***6021 | Page 4 | |
|--|----------------------------|---|--------------------------|---------------------|------------------------|----------|-------------------|--------|--|
| Par | t XI Reconciliatio | n of Revenue per Audit | ed Financial Stat | ements With I | Revenue per Re | turn. | | | |
| | Complete if the o | rganization answered "Yes" or | Form 990, Part IV, lin | e 12a. | | | | | |
| 1 | Total revenue, gains, and | d other support per audited fina | ancial statements | | | 1 | 2,422, | 021. | |
| 2 | Amounts included on line | e 1 but not on Form 990, Part | VIII, line 12: | | | | | | |
| а | Net unrealized gains (los | ses) on investments | | 2a | 66,724. 33,966. | | | | |
| b | | se of facilities | | | 33,966. | | | | |
| С | | grants | | | | | | | |
| d | | (III.) | | 2d | | | 4.00 | | |
| е | Add lines 2a through 2d | | | | | 2e | 100, | 690. | |
| 3 | | e 1 | | | | 3 | 2,321, | 331. | |
| 4 | | rm 990, Part VIII, line 12, but n | | 1 1 | 10 600 | | | | |
| а | | t included on Form 990, Part V | | | 10,698. -117,517. | - | | | |
| b | | (III.) | | | | 1 | 100 | 010 | |
| С | | | | | | 4c | -106, | 819. | |
| 5 Dor | Total revenue. Add lines | 3 and 4c. (This must equal For | m 990, Part I, line 12.) | tomonto With | Evnances per C | 5 | 2,214, | 51Z. | |
| Par | | n of Expenses per Audi | | | Expenses per F | teturi | 1. | | |
| | • | rganization answered "Yes" or | | | | | 2 226 | 002 | |
| 1 | | es per audited financial statem | | | | 1 | 2,226, | 083. | |
| 2 | | e 1 but not on Form 990, Part | , | 1 1 | 22 066 | | | | |
| а | | se of facilities | | | 33,966. | | | | |
| b | Prior year adjustments | | | | | - | | | |
| С | Other losses | | | 2c | | | | | |
| d | Other (Describe in Part X | (III.) | | 2d | | | | | |
| е | Add lines 2a through 2d | | | | | 2e | | 966. | |
| 3 | Subtract line 2e from line | e 1 | | | | 3 | 2,192, | 117. | |
| 4 | Amounts included on Fo | rm 990, Part IX, line 25, but no | t on line 1: | | | | | | |
| а | Investment expenses no | t included on Form 990, Part V | III, line 7b | 4a | 10,698. -117,517. | | | | |
| b | Other (Describe in Part X | (III.) | | 4b | -117,517. | | | | |
| С | Add lines 4a and 4b | | | | | 4c | -106, | | |
| 5 | Total expenses. Add line | es 3 and 4c. (This must equal F | orm 990. Part I. line 18 | 3.) | | 5 | 2,085, | 298. | |
| Par | t XIII Supplementa | l Information. | | | | | | | |
| Provi | de the descriptions requir | red for Part II, lines 3, 5, and 9; | Part III, lines 1a and 4 | ; Part IV, lines 1b | and 2b; Part V, line 4 | ; Part X | x, line 2; Part X | l, | |
| lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. | | | | | | | | | |
| | | | | | | | | | |
| | _ | | | | | | | | |
| PAF | RT V, LINE 4: | | | | | | | | |
| | | | | | | | | | |
| THE FOUNDATION'S ENDOWMENT FUNDS CONSIST OF RESTRICTED FUNDS DESIGNATED | | | | | | | | | |
| | | | | | | | | | |
| FOR A SPECIFIC PURPOSE BY A DONOR. | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| PAF | RT X, LINE 2: | | | | | | | | |
| | | | | | | | | | |
| IN | ACCOUNTING FO | OR UNCERTAINTY 1 | N INCOME TA | AXES, ACCO | UNTING STA | NDAF | RDS | | |
| | | | | | | | | | |
| REÇ | UIRE AN ENTI | TY TO RECOGNIZE | THE FINANCI | IAL STATEM | ENT IMPACT | OF | A TAX | | |
| | | | | | | | | | |
| POSITION WHEN IT IS MORE-LIKELY-THAN-NOT THAT THE POSITION WILL NOT BE | | | | | | | | | |
| | | | | | | | | | |
| SUSTAINED UPON EXAMINATION. MANAGEMENT EVALUATED THE FOUNDATION'S TAX | | | | | | | | | |
| | | | | | | | | | |
| POS | SITIONS AND CO | ONCLUDED THERE A | RE NO UNCER | RTAIN TAX | POSITIONS | THAT | REQUIR | E | |
| | | | | | | | | | |
| <u>AD</u> J | USTMENT TO THE | HE FINANCIAL STA | TEMENTS TO | COMPLY WI | TH THE PRO | VIS] | ONS OF | | |
| | | | | | | | | | |
| THIS GUIDANCE. | | | | | | | | | |

10000214 783690 200077.001

| Schedule D (Form 990) 2022 OSTEOGENESIS IMPERFECTA FOUNDATION Part XIII Supplemental Information (continued) | **-***6021 Page 5 |
|---|-------------------|
| Part XIII Supplemental Information (continued) | |
| | |
| DADE VI I INE AD OBJED AD HIGHWENING. | |
| PART XI, LINE 4B - OTHER ADJUSTMENTS: | |
| RECLASSIFICATION OF EVENT EXPENSES | -117,517. |
| | |
| | |
| PART XII, LINE 4B - OTHER ADJUSTMENTS: | |
| RECLASSIFICATION OF EVENT EXPENSES | -117,517. |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization **Employer identification number** OSTEOGENESIS IMPERFECTA FOUNDATION **-***6021 General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States. 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (e) If activity listed in (d) (a) Region (b) Number of (c) Number of (d) Activities conducted in the region (f) Total employees, expenditures offices (by type) (such as, fundraising, prois a program service, agents, and for and in the region gram services, investments, grants to describe specific type independent investments contractors recipients located in the region) of service(s) in the region in the region in the region NORTH AMERICA -CANADA AND MEXICO. BRITTLE BONE DISORDERS BUT NOT THE UNITED CONSORTIUM RESEARCH STATES 0 0 RESEARCH GRANT 45,000. NORTH AMERICA -CANADA AND MEXICO. BRITTLE BONE DISORDERS BUT NOT THE UNITED CONSORTIUM RESEARCH STATES 0 0 RESEARCH GRANT GRANT 50,000. 0 0 95,000. 3 a Subtotal **b** Total from continuation 0 sheets to Part I Totals (add lines 3a

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

95,000.

and 3b)

exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV appraisal, other) |
|----------------------------|---|-------------------|------------------------------------|--------------------------|---------------------------------|----------------------------------|---|--|
| | | NORTH AMERICA - | | | | | | |
| | | CANADA AND | | | | | | |
| | | MEXICO, BUT NOT | | | | | | |
| | | THE UNITED STATES | RESEARCH GRANT | 45,000. | BANK TRANSFER | 0. | N/A | N/A |
| | | NORTH AMERICA - | | | | | | |
| | | CANADA AND | | | | | | |
| | | MEXICO, BUT NOT | | | | | | |
| | | THE UNITED STATES | FELLOWSHIP GRANT | 50,000. | BANK TRANSFER | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 2 Enter total number of | | <u> </u> | I recognized as charities by the f | | | | l | 1 |

Schedule F (Form 990) 2022

3 Enter total number of other organizations or entities

| Part III can be duplicated if ad | | (c) Number of | (d) Amount of | (e) Manner of | (f) Amount of | (a) Description of | (h) Method of |
|----------------------------------|------------|--------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|
| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | _ |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Part | IV Foreign Forms | |
|------|--|------------|
| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | Yes X No |
| | Corporation (See Instructions for Form 920) | 100 110 |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may | |
| | be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a | |
| | U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | Yes X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," | |
| | the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to | |
| | Certain Foreign Corporations (see Instructions for Form 5471) | Yes X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a | |
| | qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, | |
| | Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) | Yes X No |
| | Tund (See Instructions for Form 6021) | |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," | |
| | the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain | Yes X No |
| | Foreign Partnerships (see Instructions for Form 8865) | Tes NO |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If | |
| | "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see | Yes X No |
| | Instructions for Form 5713; don't file with Form 990) | res _A_ NO |
| | | |

Schedule F (Form 990) 2022

| Schedule F (Form 990) 2022 OSTEOGENESIS IMPERFECTA FOUNDATION **-**6021 Pag |
|---|
| Part V Supplemental Information |
| Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of |
| investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) |
| (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions. |
| |
| PART I, LINE 2: |
| |
| OIF MONITORS THE USE OF GRANT FUNDS OUTSIDE THE US BY REQUESTING PERIODIC |
| OII HOWITOND THE ODE OF CHART FONDS COIDED THE OD DE NEWCONDETTE TENTODEC |
| ACTIVITY AND FINANCIAL REPORTS FROM ITS GRANTEES, AND WILL VISIT PROGRAM |
| ACTIVITI AND FINANCIAL REPORTS FROM ITS GRANTEES, AND WILL VISIT FROGRAM |
| CIMEC /CMARE DADMNEDC OD DOADD MEMDEDC\ DEDIODICALLY MO DEVIEW AND |
| SITES (STAFF, PARTNERS OR BOARD MEMBERS) PERIODICALLY TO REVIEW AND |
| THOURE ORANG ORTHOGRADE ON MRACK |
| INSURE GRANT OBJECTIVES ARE ON TRACK. |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |

SCHEDULE G (Form 990)

Department of the Treasury

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public

| | to www.irs.gov/Form990 for instruc | ctions | and ti | ne latest informatio | n. | | шэрссион |
|---|---|--|--|---|--------|---|---|
| Name of the organization OSTEOGE | NESIS IMPERFECTA F | OUNI | DAT: | ION | | **-**6 | entification number 021 |
| | Complete if the organization answe | | | | ine 1 | 7. Form 990-EZ | ' filers are not |
| Indicate whether the organization rais | sed funds through any of the followin e Solicita f Solicita g Special or oral agreement with any individual | tion of tion of fundra (includ | non-g gover aising | overnment grants nment grants events ficers, directors, trus | tees, | or Yes | s 🔲 No |
| b If "Yes," list the 10 highest paid indicompensated at least \$5,000 by the | | ant to | agreei | ments under which th | ne fur | ndraiser is to be | Э |
| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) fundi have co or cor contrib | Did raiser ustody ntrol of utions? | (iv) Gross receipts from activity | to (c | Amount paid or retained by) fundraiser ted in col. (i) | (vi) Amount paid to (or retained by) organization |
| | | Yes | No | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | _ |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Total | | | | | | | |
| 3 List all states in which the organization or licensing. | on is registered or licensed to solicit o | contrib | utions | or has been notified | it is | exempt from re | gistration |
| - | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2022

-*6021 Page 2 OSTEOGENESIS IMPERFECTA FOUNDATION Schedule G (Form 990) 2022 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events STRONG BONESFINE WINES (add col. (a) through HOUSTON NAPLES 15 col. (c)) (total number) (event type) (event type) 105,680. 89,191. 221,322. 416,193. Gross receipts 86,950. 75,316. 169,756 332,022. 2 Less: Contributions 18,730. 13,875. Gross income (line 1 minus line 2) 51,566 84,171. 339 0. 0. 339. 4 Cash prizes 2,744 5 Noncash prizes 0. 2,744. Direct Expenses 25,121. 0. 57,811. 82,932. Rent/facility costs 9,040. 0. 9,040. 7 Food and beverages 2,500. 600. 3,100. Entertainment 8 2,172. 894. 15,296 19,362. Other direct expenses 117,517. 10 Direct expense summary. Add lines 4 through 9 in column (d) -33,346. 11 Net income summary. Subtract line 10 from line 3, column (d) Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (c) Other gaming (a) Bingo Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes Yes Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? **b** If "Yes," explain:

Schedule G (Form 990) 2022

232082 10-27-22

| Sch | nedule G (Form 990) 2022 OSTEOGENESIS IMPERFECTA FOUNDATION **- | -***6021 | Page 3 |
|-----|--|---------------------|---------|
| 11 | Does the organization conduct gaming activities with nonmembers? | Yes | No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | |
| | to administer charitable gaming? | Yes | No |
| 13 | | | |
| | a The organization's facility | 13a | % |
| | o An outside facility | | % |
| | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | | |
| | | | |
| | Name | | |
| | | | |
| | Address | | |
| | | | |
| 15a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | Yes | ☐ No |
| | | | |
| k | If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount | | |
| | of gaming revenue retained by the third party \$ | | |
| | If "Yes," enter name and address of the third party: | | |
| | | | |
| | Name | | |
| | | | |
| | Address | | |
| | | | |
| 16 | Gaming manager information: | | |
| | | | |
| | Name | | |
| | | | |
| | Gaming manager compensation \$ | | |
| | | | |
| | Description of services provided | | |
| | | | |
| | | | |
| | | | |
| | ☐ Director/officer ☐ Employee ☐ Independent contractor | | |
| | | | |
| 17 | Mandatory distributions: | | |
| a | a Is the organization required under state law to make charitable distributions from the gaming proceeds to | | |
| | retain the state gaming license? | Yes | └─ No |
| k | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | | |
| _ | organization's own exempt activities during the tax year \$ | | |
| Ра | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and F | art III, lines 9, 9 | b, 10b, |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

| Schedule difform 990 OSTEOGENESIS IMPERFECTA FOUNDATION **-***6021 Page 4 Part IV Supplemental Information | Schedule G | (Form 990) | OSTEOGENESIS | IMPERFECTA | FOUNDATION | **-***6021 | Page 4 |
|---|------------|----------------------|--------------------|------------|------------|------------|---------|
| | Part IV | Supplemental Infor | mation (continued) | | | | r ago T |
| | 1 0 | Supplemental initial | (continuea) | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | - | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | - | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

SCHEDULE I (Form 990)

Department of the Treasury

Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 **2022**

Open to Public Inspection

| Name of the organization OSTEOGENE | SIS IMPER | FECTA FOUND | ATION | | | | Employer identification number **-***6021 |
|--|---|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|---|
| Part I General Information on Grants a | | | | | | | |
| Does the organization maintain records to criteria used to award the grants or assist Describe in Part IV the organization's properties. Grants and Other Assistance to I recipient that received more than \$ | stance? ocedures for monit Domestic Organia | oring the use of grant | funds in the United | I States. Complete if the org | | | Yes X No |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA MS: BCM206 HOUSTON, TX 77030 | **-***3878 | 501(C)(3) | 50,000. | 0. | N/A | N/A | RESEARCH GRANT |
| UNIVERSITY OF CALIFORNIA - LOS ANGELES - 405 HILGARD AVENUE - LOS ANGELES, CA 90095 | **-***6143 | 501(C)(3) | 50,000. | 0. | N/A | N/A | RESEARCH GRANT |
| UNIVERSITY OF SOUTH FLORIDA 3650 SPECTRUM BLVD. TAMPA, FL 33612 | **-***2112 | 501(C)(3) | 69,940. | 0. | N/A | N/A | CONTACT REGISTRY |
| PHOENIX CHILDREN'S HOSPITAL FOUNDATION - 2929 CAMELBACK ROAD SUITE 122 - PHOENIX, AZ 85016 | **-***1549 | 501(C)(3) | 25,000. | 0. | N/A | N/A | RESEARCH GRANT |
| BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVE, ENDERS 2 BOSTON, MA 02115 | **-***4441 | 501(C)(3) | 50,000. | 0. | N/A | N/A | RESEARCH GRANT |
| 2 Enter total number of section 501(c)(3) an | nd government ord | anizations listed in th | ne line 1 table | | | | 5. |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

3 Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) 2022

SCHEDULE J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

OMB No. 1545-0047

2022

Open to Public Inspection

Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

OSTEOGENESIS IMPERFECTA FOUNDATION

Employer identification number **-**6021

| Pa | art I Questions Regarding Compensation | | | |
|--------|--|----|-----|-----|
| | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | l |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | l |
| | | | | l |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee | | | |
| | Independent compensation consultant X Compensation survey or study | | | |
| | Form 990 of other organizations X Approval by the board or compensation committee | | | |
| 4 | During the year did any parent listed on Form 000 Part VII. Section A. line 1s, with respect to the filing | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: | | | |
| a | | 4a | | х |
| a h | | 4b | | X |
| | | 4c | | X |
| · | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | 70 | | |
| | The second of most the persons and provide the approache amounter is each term in a citi. | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | |
| а | The organization? | 5a | | X |
| b | Any related organization? | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | l |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | l |
| | contingent on the net earnings of: | | | |
| а | The organization? | 6a | | X |
| b | Any related organization? | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | 7.7 |
| | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | X |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | i |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | /-2 and/or 1099-MISo compensation | C and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | in column (B) |
|-------------------------|-------------|--------------------------|--------------------------------------|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) TRACY SMITH HART | (i) | 194,513. | 0. | 0. | 16,462. | 10,438. | 221,413. | 0. |
| CHIEF EXECUTIVE OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| _ | (ii) | | | | | | | |
| | (i) (ii) | | | | | | | |
| | | | | | | | | |
| | (i) (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

| Schedule J (Form 990) 2022 OSTEOGENESIS IMPERFECTA | A FOUNDATION | **-***6021 | Page 3 |
|--|--|--|---------|
| Part III Supplemental Information | | | . age e |
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, | 3 /a /h /c 5a 5h 6a 6h 7 and 8 and for Part II Also complete th | nie part for any additional information | |
| Trovide the information, explanation, or descriptions required for fact, lines ra, 15, | , 0, 4a, 4b, 4c, 0a, 0b, 0a, 0b, 7, and 0, and 1011 art ii. Also complete ti | iis part for any additional information. | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

SCHEDULE O (Form 990) Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022 Open to Public Inspection

OMB No. 1545-0047

Internal Revenue Service

Name of the organization

Department of the Treasury

OSTEOGENESIS IMPERFECTA FOUNDATION

Employer identification number **-***6021

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CORPORATION INCORPORATED IN 1970 WITH THE PRIMARY PURPOSE OF IMPROVING

THE QUALITY OF LIFE FOR PEOPLE AFFECTED BY THE BONE DISORDER

OSTEOGENESIS IMPERFECTA (OI) THROUGH RESEARCH INTO TREATMENTS AND A

CURE, EDUCATION, AWARENESS, AND MUTUAL SUPPORT. THE FOUNDATION'S

HEADQUARTERS ARE LOCATED IN GAITHERSBURG, MARYLAND.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AND AFFECTING 20,000 TO 40,000 PEOPLE IN THE UNITED STATES.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

TREATMENT OPTIONS AND TRAIN THE NEXT GENERATION OF PHYSICIANS AND

SCIENTISTS TO STUDY OI. AS THE LEAD PATIENT ADVOCACY ORGANIZATION

PARTNER, THE OIF WILL EXPAND ON THE OUTREACH TO MEDICAL PROFESSIONALS

AND CONSTITUENTS THROUGH THE VARIOUS ONLINE LEARNING PORTALS HOUSED ON

THE OIF'S WEBSITE AS WELL AS CONTINUE TO PROVIDE OPPORTUNITIES FOR

SCIENTISTS AND OI RESEARCHERS TO CONNECT AND COLLABORATE.

EUGENE WASHINGTON PCORI ENGAGEMENT AWARD - DURING 2022, THE OIF

RECEIVED AWARDS THROUGH THE EUGENE WASHINGTON PCORI ENGAGEMENT AWARDS

PROGRAM, AN INITIATIVE OF THE PATIENT-CENTERED OUTCOMES RESEARCH

INSTITUTE (PCORI). PCORI IS AN INDEPENDENT, NONPROFIT ORGANIZATION

AUTHORIZED BY CONGRESS TO FUND COMPARATIVE EFFECTIVENESS RESEARCH THAT

WILL PROVIDE PATIENTS, THEIR CAREGIVERS, AND CLINICIANS WITH THE

EVIDENCE NEEDED TO MAKE BETTER-INFORMED HEALTH AND HEALTHCARE DECISIONS

THE GOAL OF PATIENT-CENTERED OUTCOMES RESEARCH (PCOR) FOR OI IS TO

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

COMMUNITY THAT HAVE PREVIOUSLY GONE UNHEARD.

Schedule O (Form 990) 2022 Page 2

Name of the organization

OSTEOGENESIS IMPERFECTA FOUNDATION

PROVIDE DOCTORS AND CARE PROVIDERS WITH INFORMATION THAT IS RELEVANT TO

THE NEEDS OF THE OI COMMUNITY. THIS ALLOWS CLINICIANS TO PROVIDE BETTER

CARE AND EMPOWERS THE OI COMMUNITY TO ADVOCATE FOR THEMSELVES. UNTIL

RECENTLY, OI RESEARCH HAS BEEN FOCUSED ON FRACTURES, BUT THE

CHARACTERISTICS OF OI GO BEYOND BONE AND INCLUDES EAR, LUNGS, EYE, AND

HEART PROBLEMS. PCOR FILLED THIS GAP IN, ADDRESSING THE NEEDS OF THE OI

RARE BONE DISORDER ECHO CLINIC - THE OIF AND THE RARE BONE DISEASE ALLIANCE HAVE CONTINUED TO EXPAND ON THE RARE BONE DISEASE TELEECHO CLINIC SERIES AND OI TELEECHO SERIES. THE GOAL OF THIS EDUCATIONAL PROGRAM, A PARTNERSHIP WITH PROJECT ECHO (EXTENSION FOR COMMUNITY HEALTHCARE OUTCOMES), IS TO BUILD CAPACITY TO DIAGNOSE AND TREAT RARE BONE DISEASES AND DISORDERS SAFELY AND EFFECTIVELY. BOTH THE RARE BONE DISEASE TELEECHO CLINIC SERIES AND OI TELEECHO SERIES USE ZOOM VIDEOCONFERENCING. THE RARE BONE DISEASE TELEECHO SERIES IS PRESENTED ON THE FIRST THURSDAY OF EVERY MONTH AND IS IN ITS 5TH YEAR WHILE THE OI TELEECHO SERIES IS BEGINNING ITS SECOND SERIES OF PROGRAMMING WITH SESSIONS ON THE 2ND WEDNESDAY OR EVERY OTHER MONTH. IN EACH SESSION, FACULTY MEMBERS OR GUEST SPEAKERS PRESENT A BRIEF DIDACTIC PRESENTATION, FOLLOWED BY PARTICIPANT-LED CASE PRESENTATIONS AND GROUP DISCUSSION OF THE PRESENTED CASES. THE MAIN PRESENTATIONS ARE RECORDED AND POSTED ONLINE THROUGH THE OIF WEBSITE AND YOUTUBE. AMA PRE CATEGORY 1 CME CREDITS ARE AVAILABLE FOR PARTICIPANTS FREE OF CHARGE. FOR THE RARE BONE DISEASE TELEECHO CLINIC SERIES, FOUR PRESENTATIONS HAVE BEEN COMPLETED IN ITS FIFTH-YEAR CURRICULUM, WITH PRESENTATIONS SCHEDULED MONTHLY THROUGH JULY. THE PROGRAM FACULTY WILL MEET IN THE SUMMER OF 2024 TO BEGIN PLANNING NEXT YEAR'S SCHEDULE, WHICH WILL BEGIN

Schedule O (Form 990) 2022 Page 2 Name of the organization **Employer identification number** **-***6021 OSTEOGENESIS IMPERFECTA FOUNDATION IN AUGUST 2024. ALL SESSIONS FROM THE CURRENT AND PAST YEARS ARE AVAILABLE FOR REVIEW ONLINE AND ON THE OIF'S YOUTUBE CHANNEL. THE PROGRAM HAS ATTRACTED 3,993 ATTENDEES OVERALL, WITH AN AVERAGE OF 95 PER SESSION OVER THE PROGRAM'S EXISTENCE. THE RECORDED TALKS ON YOUTUBE HAVE MORE THAN 36,000 VIEWS. THE FACULTY CHAIR FOR THIS SERIES IS DR. LAURA TOSI, BBDC PI AT THE CHILDREN'S NATIONAL HOSPITAL SITE IN WASHINGTON, D.C. THE OI TELEECHO CLINIC SERIES COMPLETED ITS FIRST YEAR BETWEEN SEPTEMBER 2021 AND AUGUST 2022, AND WILL BEGIN THE 2ND SERIES OF PROGRAMMING ON DECEMBER 13, 2023. THE FIRST YEAR HAD 693 ATTENDEES IN TOTAL, AN AVERAGE OF 58 ATTENDEES PER SESSION, AND REACHED 257 UNIQUE MEDICAL PROFESSIONALS. THE TOTAL VIEWS ON YOUTUBE FOR THE OI TELEECHO SERIES ARE NOW OVER 4,500. THE ORGANIZING FACULTY FOR THIS SERIES INCLUDES DR. FRANK RAUCH, DR. SANDESH NAGAMANI, BOTH LEAD INVESTIGATORS OF THE BBDC, AS WELL AS DR. JEANNE FRANZONE FROM THE BBDC SITE AT NEMOURS/ALFRED I. DUPONT HOSPITAL FOR CHILDREN IN DELAWARE. THE 12 FUTURE TOPICS AIM TO HIGHLIGHT RESEARCH INITIATIVES OF THE BBDC AND THE OI COMMUNITY, INCLUDING ADULT HEALTH TREATMENTS, PAIN MANAGEMENT, AND MORE. OI REGISTRY - THE OIF ENCOURAGES OI COMMUNITY MEMBERS (18 AND OLDER) AND PARENTS OF CHILDREN WITH OI TO JOIN THE OI REGISTRY. THE OI REGISTRY IS A DATABASE OF INDIVIDUALS WITH OI WHO ARE INTERESTED IN PARTICIPATING IN OI RESEARCH. PATIENT-CENTERED OUTCOMES RESEARCH - THE OIF WAS APPROVED FOR A FUNDING AWARD THROUGH THE EUGENE WASHINGTON PCORI ENGAGEMENT AWARDS (ENGAGEMENT AWARDS) PROGRAM, AN INITIATIVE OF THE PATIENT-CENTERED OUTCOMES

Schedule O (Form 990) 2022

RESEARCH INSTITUTE (PCORI). FUNDING FROM THE PATIENT-CENTERED OUTCOMES

Schedule O (Form 990) 2022 Page 2

Name of the organization
OSTEOGENESIS IMPERFECTA FOUNDATION

Employer identification number **-***6021

RESEARCH INSTITUTE (PCORI) WILL BE USED TO ENHANCE AND EXPAND THE

ONGOING WORK OF THE OI FOUNDATION (OIF). THIS PROJECT WAS COMPLETED ON

OCTOBER 31, 2023.

THE OIF INFORMATION CENTER IS A WEB-BASED RESOURCE FOR MEDICAL PROFESSIONALS AND PATIENTS THAT HOUSES EXTENSIVE OI-RELATED EDUCATIONAL MATERIAL FROM FACTSHEETS, VIRTUAL LEARNING VIDEO LIBRARY, PUBLICATIONS, AND CLINIC AND PROVIDER DIRECTORIES. THE OIF INFORMATION CENTER RECEIVES ABOUT 15,000 VISITS EACH YEAR. ADDITIONALLY, THE OIF RESPONDS TO MORE THAN 11,000 PHONE AND EMAIL REQUESTS FOR INFORMATION EACH. MORE THAN 1,800 MEDICAL PROFESSIONALS HAVE SIGNED UP TO RECEIVE THE OIF'S MONTHLY PROFESSIONAL EDUCATION NEWSLETTER. OIF INITIATED THE NEW DIAGNOSIS TOOLKIT WHICH MET A TREMENDOUS NEED FOR THE OI COMMUNITY AND HELP PHYSICIANS WITH LIMITED EXPERIENCE TREATING OI. THE NEW DIAGNOSIS TOOLKIT, HAS RECEIVED 15,000 VIEWS. THE TOOLKIT PROVIDES MEDICALLY VERIFIED INFORMATION FOR FAMILIES AND PROVIDERS ON TOPICS RELATED TO THE CARE OF OI NEWBORNS FROM PREGNANCY THROUGH LIFE AT HOME AND HAS BEEN EXCEEDINGLY POPULAR WITH PATIENTS AND MEDICAL PROFESSIONALS. THE OIF HAS ALSO PRODUCED A VIDEO COMPANION PIECE AVAILABLE IN SPANISH AND FRENCH. IN 2023, THE OIF DEVELOPED THE ADULT HEALTH TOOLKIT, TO HELP ADULTS AND THEIR PROVIDERS UNDERSTAND AND TREAT THE HEALTH NEEDS OF ADULTS LIVING WITH OI, INCLUDING NAVIGATING THE TRANSITION FROM PEDIATRIC TO ADULT CARE.

SCIENTIFIC MEETINGS OIF HOSTS AN ANNUAL SCIENTIFIC MEETING TO BRING

TOGETHER LEADERS IN CLINICAL AND BASIC RESEARCH ON A SINGLE TOPIC

RELATED TO OI. IN ADDITION, THE FOUNDATION PARTICIPATES IN NUMEROUS

RESEARCH MEETINGS SPONSORED BY OTHER ORGANIZATIONS, INCLUDING THE

Schedule O (Form 990) 2022 Page **2**

Name of the organization **Employer identification number** **-***6021 OSTEOGENESIS IMPERFECTA FOUNDATION NATIONAL INSTITUTE OF HEALTH (NIH). EVERY THIRD YEAR, OIF JOINS OTHER OI ASSOCIATIONS AT THE INTERNATIONAL SCIENTIFIC CONGRESS ON OI. NEW IN 2020, THE OIF HAS SUCCESSFULLY HOSTED BIANNUAL VIRTUAL AND IN-PERSON OI CLINIC AND BONE HEALTH TOWN HALL MEETINGS. THE MEETINGS GATHER MORE BETWEEN 100-200 ATTENDEES AND PROVIDE AN OPPORTUNITY FOR MEDICAL PROFESSIONALS WHO ARE TREATING PATIENTS WITH OI, AND THOSE WHO ARE INTERESTED IN BONE HEALTH, TO COME TOGETHER TO LEARN ABOUT OIF RESOURCES AND CONNECT AND COLLABORATE WITH EACH OTHER. THE OIF SUCCESSFULLY CO-CHAIRED A RARE BONE DISEASE ALLIANCE MEETING IN OCTOBER 2023 WHICH WAS HELD AS A PRE-MEETING TO THE AMERICAN SOCIETY OF BONE AND MINERAL RESEARCH ANNUAL MEETING IN VANCOUVER, BC. RARE BONE DISEASE ALLIANCE STEERING COMMITTEE CHAIR, DR. ERIC RUSH, WORKED CLOSELY WITH ASBMR TO GATHER A PROGRAM STEERING COMMITTEE INCLUDING DR. MICHAEL COLLINS, DR. MAEGEN WALLACE, DR. KATHRYN DAHIR AND DR. LEANNE WARD. THE MEETING WAS ATTENDED BY ABOUT 350 PHYSICIANS AND RESEARCHERS IN RARE BONE DISEASE. ASBMR AND THE RBDA HAVE FORMED A PARTNERSHIP TO HOST SIMILAR RARE BONE DISEASE PRE-MEETINGS OVER THE NEXT THREE YEARS.

OI ADULT HEALTH INITIATIVE - THE OIF FUNDS THE CARDIOPULMONARY GRANT

THROUGH FY2022. THE PROJECT WILL UNDERGO A THOROUGH REVIEW OF

ACCOMPLISHMENTS IN FY2023. THIS COMMUNITY-DIRECTED SCIENTIFIC COMMITTEE

LED STUDIES IN DIRECT RESPONSE TO THE GROWING CONCERN OF PULMONARY

COMPLICATIONS, ESPECIALLY IN ADULTS, OF THOSE IN THE OI COMMUNITY. THE

COMMITTEE WILL WORK TO DETERMINE THE INHERENT CAUSE OF RESTRICTIVE

PHYSIOLOGY (CARDIOPULMONARY INSUFFICIENCY) IN PEOPLE WITH OI SO THAT

TREATMENTS CAN BE RECOMMENDED AND APPROPRIATE MEASUREMENTS FOR AN

ACCURATE ASSESSMENT OF THE RESTRICTIVE PHYSIOLOGY IN OI PATIENTS CAN BE

DEFINED BY CREATING A STANDARD NORMATIVE REFERENCE FOR EACH OI TYPE.

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page 2 Name of the organization **Employer identification number** **-***6021 OSTEOGENESIS IMPERFECTA FOUNDATION THE OIF CONTINUES TO TAKE THE LEAD IN DEVELOPING PROGRAMS THAT PROVIDE OPPORTUNITIES FOR SCIENTIFIC COLLABORATION, MUTUAL SUPPORT FOR PERSONS LIVING WITH OI, AND ACCESS TO THE MOST UP-TO-DATE AND MEDICALLY VERIFIED INFORMATION ABOUT OI. IN 2024 THE OIF WILL LAUNCH A NEW RARE BONE DISEASE ALLIANCE. FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: THE FOUNDATION OFFERS MEDICALLY VERIFIED INFORMATION RELATED TO OI. TOPICS INCLUDE MEDICAL ISSUES SUCH AS GENETICS, DIAGNOSIS AND TREATMENTS. ADDITIONAL TOPICS FOCUS ON DAILY LIVING STRATEGIES, SCHOOL AND EMPLOYMENT. THE FOUNDATION'S STAFF REPLIES TO REQUESTS FOR INFORMATION VIA PHONE, INTERNET, SOCIAL MEDIA AND MAIL. EDUCATIONAL MATERIALS ARE AVAILABLE IN PRINT AND ELECTRONICALLY THROUGH THE OIF WEBSITE. PRINT MATERIALS INCLUDE BOOKS, BROCHURES, FACT SHEETS AND A PRINTED NEWSLETTER. ELECTRONIC MATERIALS INCLUDE A MONTHLY EMAIL NEWSLETTER, AND VIA THE WEBSITE, FACT SHEETS, BOOKLETS AND BROCHURES. INFORMATION ON OI IS WRITTEN FOR A VARIETY OF AUDIENCES INCLUDING MEDICAL PROFESSIONALS, PARENTS AND OTHER FAMILY MEMBERS, CHILDREN, ADULTS WHO HAVE OI, AND SCHOOL PROFESSIONALS. THE OI FOUNDATION RESPONDS TO MORE THAN 11,000 DIRECT INQUIRIES A YEAR. THE OIF SUPPORT GROUP PROGRAM WILL BE DIVIDED INTO FIVE REGIONAL SUPPORT GROUPS AND AFFINITY SUPPORT GROUPS. THE REGIONAL SUPPORT GROUPS WILL BE THE FIRST TO LAUNCH, FOLLOWED LATER BY THE AFFINITY SUPPORT GROUPS. THE OIF HAS SELECTED REGIONAL SUPPORT GROUP LEADERS. WORKING WITH AN ADULT EDUCATION PROFESSIONAL, WE ARE DEVELOPING A TRAINING PROGRAM FOR SUPPORT GROUP LEADERS TO PROVIDE THEM WITH INFORMATION ABOUT OI, OIF PROGRAMS AND RESOURCES, AND SUPPORT IN HOSTING VIRTUAL

Schedule O (Form 990) 2022 Page 2 **Employer identification number** Name of the organization **-***6021 OSTEOGENESIS IMPERFECTA FOUNDATION EVENTS. THE OIF WILL HOST TWO VIRTUAL ORIENTATIONS AND AN IN-PERSON MEETING FOR SUPPORT GROUP LEADERS/CONTACTS AT OIF NATIONAL CONFERENCES. JEANIE COLEMAN IMPACT GRANT PROGRAM IN PARTNERSHIP WITH CHILDREN'S BRITTLE BONE FOUNDATION (CBBF), THIS ANNUAL COMPETITIVE GRANT PROGRAM WAS DESIGNED AND ESTABLISHED TO PROVIDE FUNDING FOR ITEMS THAT WILL SIGNIFICANTLY IMPROVE THE QUALITY OF LIFE FOR A PERSON WHO HAS OI AND WHO HAS LIMITED FINANCIAL RESOURCES. THIS PAST YEAR, THE FOUNDATION WAS ABLE TO FINANCE 11 APPLICANTS FOR FUNDING FOR A TOTAL OF \$154,550. ITEMS AND SERVICES FUNDED THIS YEAR INCLUDE; ACCESSIBLE VANS, A THERAPEUTIC SWIM SPA, A WHEELCHAIR LIFT, MED SLEDS, AND GLASSES. FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: CONFERENCE BEGAN WITH OIF'S FIRST-EVER VIRTUAL NATIONAL WALK-N-WHEEL FOR OI. SINCE ITS LAUNCH IN 2015, OIF'S REGIONAL CONFERENCE PROGRAM HAS REACHED MORE THAN 1,100 MEMBERS OF THE OI COMMUNITY, HALF OF WHOM HAD NEVER ATTENDED AN OI EVENT BEFORE. THESE ONE-DAY CONFERENCES FEATURE EDUCATIONAL SESSIONS LED BY OI EXPERTS INCLUDING OIF MEDICAL ADVISORY COUNCIL MEMBERS. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: PUBLIC AWARENESS: THE OIF STRIVES TO BUILD PUBLIC AWARENESS AND GENERATE ADDITIONAL SUPPORT AMONG PEOPLE WITH OI, COMMUNITY ORGANIZATIONS, GOVERNMENT AGENCIES, THE PUBLIC, SCHOOL PERSONNEL AND MEDICAL PROFESSIONALS. THEFOUNDATION HAS A PUBLIC SERVICE ANNOUNCEMENT, PARTNERS WITH RELATED

Schedule O (Form 990) 2022 Page 2 Name of the organization **Employer identification number** **-***6021 OSTEOGENESIS IMPERFECTA FOUNDATION ORGANIZATIONS SUCH AS THE U.S. BONE & JOINT DECADE, THE NATIONAL ORGANIZATION FOR RARE DISORDERS, THE NATIONAL BONE HEALTH ALLIANCE, THE RARE DISEASE PATIENT NETWORK, THE NATIONAL HEALTH COUNCIL, COMMITTEES/COUNCILS OF THE NATIONAL INSTITUTES OF HEALTH, AND THE OI FEDERATION OF EUROPE. IN ADDITION, OIF PARTICIPATES IN RARE DISEASE DAY ACTIVITIES, AND SPONSORS OI AWARENESS WEEK EACH MAY. THE OI FOUNDATION MANAGES THREE OFFICIAL SOCIAL NETWORKING SITES: THE OIF FACEBOOK PAGE FOLLOWED BY 14,417 FACEBOOK USERS; THE OI FOUNDATION TWITTER PAGE (@OIFOUNDATION) - FOLLOWED BY 2,764 TWITTER USERS, AND THE OIF INSTAGRAM PAGE (@OIFOUNDATION) - FOLLOWED BY 2,098 INSTAGRAM USERS. THE OI FORUM PAGE, A FACEBOOK GROUP WITH 12,390 MEMBERS, IS FOR OI COMMUNITY MEMBERS TO ASK QUESTIONS, SHARE INFORMATION AND EXPERIENCES, AND CONNECT WITH OTHER OI COMMUNITY MEMBERS. THE FOUNDATION IS COMMITTED TO ADVOCATING ON BEHALF OF PEOPLE WITH OI. THE OIF HAS ESTABLISHED AN ADVOCACY INITIATIVE; A GRASSROOTS EFFORT FOCUSING ON EDUCATING LEGISLATORS AND THEIR STAFF ABOUT OI AND THE PRIORITIES OF THE FOUNDATION. EXPENSES \$ 142,054. INCLUDING GRANTS OF \$ 0. REVENUE \$ 37,444. FORM 990, PART VI, SECTION A, LINE 6: MEMBERSHIP IN THE OI FOUNDATION IS OPEN TO ALL PEOPLE WHO SUPPORT THE MISSION OF THE OI FOUNDATION. THE BOARD OF DIRECTORS DETERMINE THE LEVEL AND BENEFITS OF MEMBERSHIP, AND MAY CHANGE THESE FROM TIME TO TIME. ALLMEMBERS ARE ENTITLED TO VOTING PRIVILEGES. MEMBERSHIP BECOMES EFFECTIVE UPON RECEIPT OF DUES.

Schedule O (Form 990) 2022 Page 2

FORM 990, PART VI, SECTION B, LINE 11B:

AFTER THE FORM 990 IS PREPARED BY THE INDEPENDENT ACCOUNTANTS IT IS REVIEWED BY THE AUDIT COMMITTEE BEFORE BEING FILED WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY COVERS ALL MEMBERS OF THE BOARD, ITS

COMMITTEES, FOUNDATION STAFF AND THEIR IMMEDIATE FAMILIES AND BUSINESS

ASSOCIATES. IT IS MONITORED BY ANNUAL WRITTEN INFORMATION QUESTIONNAIRE

FROM THE BOARD PRESIDENT WHICH IS REVIEWED AND MAINTAINED BY THE AUDIT

COMMITTEE CHAIR. THE ENTIRE BOARD REVIEWS EACH TRANSACTION TO COME BEFORE

THE BOARD FOR POTENTIAL OR ACTUAL CONFLICTS OF INTEREST. IF POTENTIAL OR

ACTUAL CONFLICTS (PAST, PRESENT OR FUTURE) ARE IDENTIFIED, THE PERSON

DETERMINED TO HAVE A CONFLICT IS RECUSED FROM DELIBERATIONS AND VOTING.

THE IDENTIFIED CONFLICTS OF INTEREST AND APPROPRIATE RECUSALS ARE

DOCUMENTED IN THE MINUTES OF EACH BOARD OR COMMITEE MEETING.

FORM 990, PART VI, SECTION B, LINE 15:

THE PROCESS FOR DETERMINING COMPENSATION OF THE FOLLOWING PERSONS INCLUDES

A REVIEW AND APPROVAL BY INDEPENDENT MEMBERS OF THE EXECUTIVE COMMITTEE.

COMPARABILITY DATA USED IN THE REVIEW PROCESS IS OBTAINED FROM NATIONAL

HEALTH COUNCIL SALARY SURVEY. THE DELIBERATIONS AND DECISIONS ARE

DOCUMENTED IN THE MINUTES OF THE BOARD OR COMMITTEE MEETING. THE

COMPENSATION DETERMINATION PROCESS APPLIES TO THE FOLLOWING

OFFICES/POSITIONS AND THE MOST RECENT YEAR FOR WHICH THIS PROCESS WAS

UNDERTAKEN FOR EACH IS IDENTIFIED:

OFFICE/TITLE - CHIEF EXECUTIVE OFFICER

YEAR OF MOST RECENT REVIEW/APPROVAL - 2024

| Schedule O (Form 990) 2022 | Page 2 |
|---|---|
| Name of the organization OSTEOGENESIS IMPERFECTA FOUNDATION | Employer identification number **-***6021 |
| FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY | OF FORM 990: |
| AK, AR, CA, CO, CT, DC, FL, GA, IL, KS, KY, ME, MD, MA, MI, MN, MS, NH, NJ, N | M,NY,NC,OH,OK,OR |
| PA,RI,SC,TN,UT,VT,VA,WA,WV,WI | |
| | |
| FORM 990, PART VI, SECTION C, LINE 19: | |
| OI FOUNDATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF I | NTEREST POLICY, |
| AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC ON ITS WE | BSITE. |
| | |
| FORM 990, PART XII, LINE 2C | |
| NO CHANGES FROM THE PRIOR YEAR. THE BOARD OF DIRECTORS IS | RESPONSIBLE |
| FOR THE SELECTION OF INDEPENDENT AUDITORS AND OVERSIGHT OV | ER THE |
| INDEPENDENT AUDIT PROCESS. | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

FORM 990 PAGE 10 990

| Asset No. | Description | Date Acquired | Method | Life | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|--------------|---|------------------|--------|------|------|-------------|-----------------------------|------------------|------------------------|-----------------------|---------------------------|--|-------------------------------|---------------------------|---------------------------------------|
| | COMPUTER | | | | | | | | | | | | | | |
| 1 | 8 19 INCH ACER LCD MONITORS | 11/16/08 | SL | 5.00 | 1 | 16 | 1,300. | | | | 1,300. | 1,300. | | 0. | 1,300. |
| 2 | DELL COMPUTER | 05/29/12 | SL | 5.00 | 1 | 16 | 776. | | | | 776. | 776. | | 0. | 776. |
| 3 | HP 4015N PRINTER & ATTACHMENTS | 08/05/13 | SL | 5.00 | 1 | 16 | 935. | | | | 935. | 935. | | 0. | 935. |
| 4 | LAPTOP COMPUTER | 09/24/14 | SL | 5.00 | 1 | 16 | 1,524. | | | | 1,524. | 1,524. | | 0. | 1,524. |
| 5 | 2 DESKTOP COMPUTERS | 12/22/14 | SL | 5.00 | 1 | 16 | 1,613. | | | | 1,613. | 1,613. | | 0. | 1,613. |
| 6 | NEW SERVER | 07/27/15 | SL | 5.00 | 1 | 16 | 9,461. | | | | 9,461. | 9,461. | | 0. | 9,461. |
| 7 | 4 NEW DELL COMPUTERS | 09/09/16 | SL | 5.00 | 1 | 16 | 3,844. | | | | 3,844. | 3,754. | | 0. | 3,754. |
| 8 | ONE NEW DELL COMPUTER | 01/18/17 | SL | 5.00 | 1 | 16 | 920. | | | | 920. | 920. | | 0. | 920. |
| 9 | DESKTOP COMPUTERS COSTANZO/HART | 09/08/17 | SL | 5.00 | 1 | 16 | 2,731. | | | | 2,731. | 2,360. | | 377. | 2,737. |
| 10 | COMPUTER INSTALLATION FOR DESKTOPS COSTANZO/H | 10/27/17 | SL | 5.00 | 1 | 16 | 264. | | | | 264. | 256. | | 8. | 264. |
| 11 | NEW LAPTOP INV#323031 | 01/09/18 | SL | 5.00 | 1 | 16 | 1,121. | | | | 1,121. | 900. | | 114. | 1,014. |
| 12 | COMP FOR MICHAEL STEWART | 06/21/18 | SL | 5.00 | 1 | 16 | 1,177. | | | | 1,177. | 827. | | 217. | 1,044. |
| 13 | COMPUTER UPGRADES | 10/31/19 | SL | 5.00 | 1 | 16 | 3,140. | | | | 3,140. | 1,671. | | 624. | 2,295. |
| 14 | 3 COMPUTERS BUSINESS ENGINEERING | 08/05/20 | SL | 5.00 | 1 | 16 | 3,139. | | | | 3,139. | 1,726. | | 627. | 2,353. |
| 15 | STACIE'S LORING LAPTOP | 10/13/21 | SL | 6.00 | 1 | 16 | 1,073. | | | | 1,073. | 108. | | 216. | 324. |
| 16 | JANEEN'S LAPTOP | 01/17/22 | SL | 5.00 | 1 | 16 | 1,067. | | | | 1,067. | 108. | | 216. | 324. |
| 17 | DANIELLE'S LAPTOP | 06/17/22 | SL | 5.00 | 1 | 16 | 1,514. | | | | 1,514. | | | 338. | 338. |

⁽D) - Asset disposed

^{*} ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990 PAGE 10 990

| Asset No. | Description | Date Acquired | Method | Life | C o n v | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|--------------|-----------------------------------|------------------|--------|-------|---------|-------------|-----------------------------|------------------|------------------------|-----------------------|---------------------------|--|-------------------------------|---------------------------|---------------------------------------|
| 18 | KANNA'S LAPTOP | 01/12/23 | SL | 5.00 | 1 | 16 | 1,514. | | | | 1,514. | | | 150. | 150. |
| | * 990 PAGE 10 TOTAL - COMPUTER | | | | | | 37,113. | | | | 37,113. | 28,239. | | 2,887. | 31,126. |
| | OFFICE FURNITURE & EQUIPMENT | | | | | | 37,113. | | | | 37,113. | 20,233. | | 2,007. | 31,120. |
| | | | | | | | | | | | | | | | |
| 19 | LATERAL FILE | 01/31/05 | SL | 10.00 | 1 | 16 | 470. | | | | 470. | 470. | | 0. | 470. |
| | | 12,12,13 | | | | | | | | | | | | | 2 |
| 20 | FILE CABINETS (2) | 02/17/04 | SL | 5.00 | 1 | 16 | 280. | | | | 280. | 280. | | 0. | 280. |
| 21 | DESK | 06/27/13 | SL | 5.00 | 1 | 16 | 350. | | | | 350. | 350. | | 0. | 350. |
| | | | | | | | | | | | | | | _ | |
| 22 | DESK | 07/10/13 | SL | 5.00 |] | 16 | 580. | | | | 580. | 580. | | 0. | 580. |
| 23 | DESK | 07/19/13 | SL | 5.00 | 1 | 16 | 498. | | | | 498. | 498. | | 0. | 498. |
| 24 | CABINET | 08/16/13 | SL | 5.00 | 1 | 16 | 328. | | | | 328. | 328. | | 0. | 328. |
| 25 | HEADSETS FOR REGIONAL MEETINGS | 04/16/17 | SL | 3.00 | 1 | 16 | 1,350. | | | | 1,350. | 1,350. | | 0. | 1,350. |
| | * 990 PAGE 10 TOTAL - OFFICE | | | | | | , | | | | , | , | | | , |
| | FURNITURE & EQUIPMENT | | | | | | 3,856. | | | | 3,856. | 3,856. | | 0. | 3,856. |
| | SOFTWARE | | | | | | | | | | | | | | |
| 26 | ADOBE PROFESSIONAL | 02/14/10 | SL | 3.00 | 1 | 16 | 700. | | | | 700. | 700. | | 0. | 700. |
| | | | | | | | | | | | | | | | |
| 27 | SERVER SOFTWARE | 02/14/10 | SL | 3.00 | 1 | 16 | 288. | | | | 288. | 288. | | 0. | 288. |
| | E-MAIL MIGRATION TO OFFICE | 10.101.11 | a. | 2 22 | | ا ي | 2 212 | | | | 0.015 | 0.010 | | | 0.313 |
| 28 | 365 | 10/31/13 | SL | 3.00 |] | 16 | 2,313. | | | | 2,313. | 2,313. | | 0. | 2,313. |
| 29 | OFFICE 365 SET UP | 12/31/13 | SL | 3.00 | 1 | 16 | 600. | | | | 600. | 600. | | 0. | 600. |
| 30 | DONORPERFECT | 06/30/15 | SL | 3.00 | 1 | 16 | 1,065. | | | | 1,065. | 1,065. | | 0. | 1,065. |
| | * 990 PAGE 10 TOTAL - | | | | | | · | | | | | | | | |
| | SOFTWARE | | | | | | 4,966. | | | | 4,966. | 4,966. | | 0. | 4,966. |

⁽D) - Asset disposed

^{*} ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990 PAGE 10 990

| Asset No. | Description | Date Acquired | Method | Life | C o n v | ine l | Unadjusted ost Or Basis | Bus % Excl | Section 179 Expense | Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|--------------|---|------------------|--------|-------|---------|-------|----------------------------|------------------|------------------------|-----------------------|---------------------------|--|-------------------------------|---------------------------|---------------------------------------|
| | TELEPHONE SYSTEM | | | | | | | | | | | | | | |
| 31 | TOSHIBA PHONE SYSTEM | 02/25/09 | SL | 10.00 | 1 | 6 | 7,591. | | | | 7,591. | 7,591. | | 0. | 7,591. |
| 32 | PHONE | 03/12/10 | SL | 10.00 | 1 | 6 | 401. | | | | 401. | 401. | | 0. | 401. |
| | * 990 PAGE 10 TOTAL - TELEPHONE SYSTEM | | | | | | 7,992. | | | | 7,992. | 7,992. | | 0. | 7,992. |
| | WEBSITE REDESIGN | | | | | | | | | | | | | | |
| 33 | ACUTALIZE STUDIO | 03/16/19 | SL | 5.00 | 1 | 6 | 12,800. | | | | 12,800. | 8,336. | | 2,568. | 10,904. |
| 34 | ACUTALIZE STUDIO | 05/09/19 | SL | 5.00 | 1 | 6 | 12,800. | | | | 12,800. | 8,122. | | 2,568. | 10,690. |
| 35 | ACUTALIZE STUDIO | 09/27/19 | SL | 5.00 | 1 | 6 | 12,800. | | | | 12,800. | 7,056. | | 2,568. | 9,624. |
| 36 | WEBSITE UPGRADE | 05/18/22 | SL | 5.00 | 1 | 6 | 1,000. | | | | 1,000. | | | 0. | |
| | * 990 PAGE 10 TOTAL - WEBSITE REDESIGN | | | | | | 39,400. | | | | 39,400. | 23,514. | | 7,704. | 31,218. |
| | * GRAND TOTAL 990 PAGE 10 DEPR | | | | | | 93,327. | | | | 93,327. | 68,567. | | 10,591. | 79,158. |
| | | | | | | | | | | | | | | | |
| | CURRENT YEAR ACTIVITY | | | | | | | | | | | | | | |
| | BEGINNING BALANCE | | | | | | 91,813. | | | 0. | 91,813. | 68,567. | | | 79,008. |
| | ACQUISITIONS | | | | | | 1,514. | | | 0. | 1,514. | 0. | | | 150. |
| | DISPOSITIONS/RETIRED | | | | | | 0. | | | 0. | 0. | 0. | | | 0. |
| | ENDING BALANCE | | | | | | 93,327. | | | 0. | 93,327. | 68,567. | | | 79,158. |
| | ENDING ACCUM DEPR | | | | | | | | | | | 79,158. | | | |

⁽D) - Asset disposed

^{*} ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990 PAGE 10 990

| Asset No. | Description | Date Acquired | Method | Life | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|--------------|-------------------|------------------|--------|------|------|-------------|-----------------------------|------------------|------------------------|-----------------------|---------------------------|--|-------------------------------|---------------------------|---------------------------------------|
| | ENDING BOOK VALUE | | | | | | | | | | | 14,169. | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

⁽D) - Asset disposed

^{*} ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone